

# Franklin Mutual Global Discovery Fund

A (acc) USD: LU0211331839

Value | Factsheet as of 31 December 2025

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

## Investment Overview

To seek investment growth, through growth of capital. The Fund mainly invests in equities of companies of large and medium market capitalisation (with at least \$US1.5 billion in market capitalisation) anywhere in the world.

Past performance does not predict future returns.

## Performance Over 5 Years in Share Class Currency (%)

■ Franklin Mutual Global Discovery Fund - A (acc) USD      ■ Linked MSCI World Value Index-NR (USD)  
 ■ MSCI World Value Index-NR (USD)      ■ Peer Group Average



## Discrete Annual Performance (%)

	12/24	12/23	12/22	12/21	12/20	12/19	12/18	12/17	12/16	12/15
	12/25	12/24	12/23	12/22	12/21	12/20	12/19	12/18	12/17	12/16
A (acc) USD	22.42	1.59	18.97	-8.14	17.90	-5.39	22.76	-13.81	11.44	9.40
Linked MSCI World Value Index-NR (USD)	20.79	11.47	11.51	-6.52	21.94	17.41	27.67	-8.71	22.40	7.51
MSCI World Value Index-NR (USD)	20.79	11.47	11.51	-6.52	21.94	-1.16	21.75	-10.78	17.10	12.33
Peer Group Average	26.76	6.84	16.09	-11.40	16.67	4.87	19.54	-13.74	20.72	7.37

## Total Returns (%)

	Cumulative						Average Annual			Inception Date	
	1-Mo	3-Mo	YTD	1-Yr	3-Yr	5-Yr	Inception	3-Yr	5-Yr		
A (acc) USD	2.86	3.99	22.42	22.42	47.96	60.23	220.52	13.95	9.89	5.94	25/10/2005
Linked MSCI World Value Index-NR (USD)	1.70	3.34	20.79	20.79	50.15	71.16	433.33	14.51	11.35	8.65	—
MSCI World Value Index-NR (USD)	1.70	3.34	20.79	20.79	50.15	71.16	274.21	14.51	11.35	6.76	—
Peer Group Average	2.36	4.79	26.76	26.76	57.22	62.53	255.29	16.28	10.20	6.48	—
Quartile Ranking	2	3	3	3	4	3	—	4	3	—	—

The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.

Performance details provided are in share class currency, include the reinvested dividends gross of tax and are net of management fees. Sales charges, taxes and other locally applied costs have not been deducted. The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

Up to date performance figures can be found on our website.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

## Fund Overview

Umbrella	Franklin Templeton Investment Funds
Fund Base Currency	USD
Fund Inception Date	25/10/2005
Share Class Inception Date	25/10/2005
Minimum Investment	USD 1000
ISIN	LU0211331839
Bloomberg	FMGDAAC LX
Morningstar Peer Group	Global Large-Cap Value Equity
EU SFDR Category	Article 8

## Benchmark(s) and Type

Linked MSCI World Value Index-NR	Comparator
MSCI World Value Index-NR	Comparator

## Charges

Maximum Initial Charge	5.75%
Exit Charge	—
Ongoing Charges Figure	1.82%
Performance Fee	—

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

## Fund Characteristics

Fund	
NAV-A (acc) USD	\$32.05
Total Net Assets (USD)	\$503.80 Million
Number of Issuers	59
Average Market Cap (Millions USD)	\$281,720
Price to Book	1.97x
Price to Earnings (12-Month Trailing)	17.40x
Price to Cash Flow	9.16x
Standard Deviation (5 Yr)	14.09%

**Asset Allocation (% of Total)**

	Fund
Undervalued Equities	94.16
Special Situations	3.57
Cash & Other Net Assets	2.26

**Portfolio Management**

	Years with Firm	Years of Experience
Christian Correa, CFA	22	24
Tim Rankin, CFA	22	34

**What are the Risks?**

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Derivative Instruments risk:** the risk of loss in an instrument where a small change in the value of the underlying investment may have a larger impact on the value of such instrument. Derivatives may involve additional liquidity, credit and counterparty risks. **Foreign Currency risk:** the risk of loss arising from exchange-rate fluctuations or due to exchange control regulations. **Liquidity risk:** the risk that arises when adverse market conditions affect the ability to sell assets when necessary. Such risk may be triggered by (but not limited to) unexpected events such as environmental disasters or pandemics. Reduced liquidity may have a negative impact on the price of the assets.

Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

**Glossary**

**Ongoing Charges Figure (OCF):** The Ongoing Charges Figure (OCF) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The OCF is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The OCF does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, as well as hypothetical performance scenarios that show the effects that different levels of return could have on an investment in the fund, where applicable, see the KID. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment.

**Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Cash Flow:** Supplements price/earnings ratio as a measure of relative value for a stock. For a portfolio, the value represents a weighted average of the stocks it holds. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

**Portfolio Data Information**

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

**Sector Allocation (% of Total)**

	MSCI World	Value
	Fund	Index-NR
Financials	18.48	27.04
Health Care	17.18	11.34
Industrials	12.48	10.49
Communication Services	11.61	11.24
Consumer Discretionary	8.17	5.59
Information Technology	7.23	8.87
Consumer Staples	6.76	7.75
Energy	6.10	6.15
Others	9.73	11.53
Cash & Cash Equivalents	2.26	0.00

**Geographic Allocation (% of Total)**

	MSCI World	Value
	Fund	Index-NR
United States	43.71	71.32
France	9.79	2.19
United Kingdom	9.67	4.41
Germany	8.33	2.39
Japan	7.25	5.59
Switzerland	6.57	2.26
Others	12.41	11.84
Cash & Cash Equivalents	2.26	0.00

**Market Cap Breakdown (% of Equity) (USD)**

	Fund
10.0-25.0 Billion	11.84
25.0-50.0 Billion	17.87
>50.0 Billion	70.30

**Important Information**

This fund meets the requirements under Article 8 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund has binding commitments in its investment policy to promote environmental and/or social characteristics and any companies in which it invests should follow good governance practices.

Further information in relation to the sustainability-related aspects of the Fund can be found at [www.franklintempleton.lu/SFDR](http://www.franklintempleton.lu/SFDR). Please review all of the Fund's objectives and characteristics before investing. This material is intended to be of general interest only and should not be construed as investment advice. It does not constitute legal or tax advice and it is not an offer for shares or an invitation to apply for shares of the Luxembourg-domiciled SICAV Franklin Templeton Investment Funds (the "Fund" or "FTIF"). For the avoidance of doubt, if you make a decision to invest, you will be buying units/shares in the fund and will not be investing directly in the underlying assets of the fund.

Franklin Templeton ("FT") provides no guarantee or assurance that the Fund's investment objective will be attained. The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested. **Past performance does not predict future returns.** Currency fluctuations may cause the value of a Fund's investments to diminish or increase.

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Subscriptions to shares of the Fund should only be made on the basis of the Fund's current Prospectus, and, where available, the relevant KID, accompanied by the latest available audited annual report and the latest semi-annual report if published thereafter. These documents can be found on our website at [www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites), obtained, free of charge, from your local FT representative or can be requested via FT's European Facilities Service which is available at [www.eifs.lu/franklintempleton](http://www.eifs.lu/franklintempleton). The Fund's documents are available in English, Arabic, French, German, Italian, Polish and Spanish.

In addition, a Summary of Investor Rights is available from [www.franklintempleton.lu/summary-of-investor-rights](http://www.franklintempleton.lu/summary-of-investor-rights). The summary is available in English.

The sub-funds of FTIF are notified for marketing in multiple EU Member States under the UCITS Directive. FTIF can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive.

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**Benchmark(s)** Linked MSCI World Value Index-NR. Used mainly for performance comparison.

The Fund is actively managed and may deviate materially from that of the benchmark(s).

**Intended retail Investor** Investors who understand the risks of the Fund and plan to invest for at least 5 years. The Fund may appeal to investors who are looking for long-term investment growth, are interested in exposure to global equity markets as part of a diversified portfolio, have a high risk profile and can tolerate significant short-term changes in the share price.

**Product availability** The Fund is available to all investors with at least basic investment knowledge, through a wide range of distribution channels, with or without the need for advice.

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