

# Franklin Mutual U.S. Value Fund

W (acc) USD: LU1527735952

Value | Factsheet as of 30 April 2026

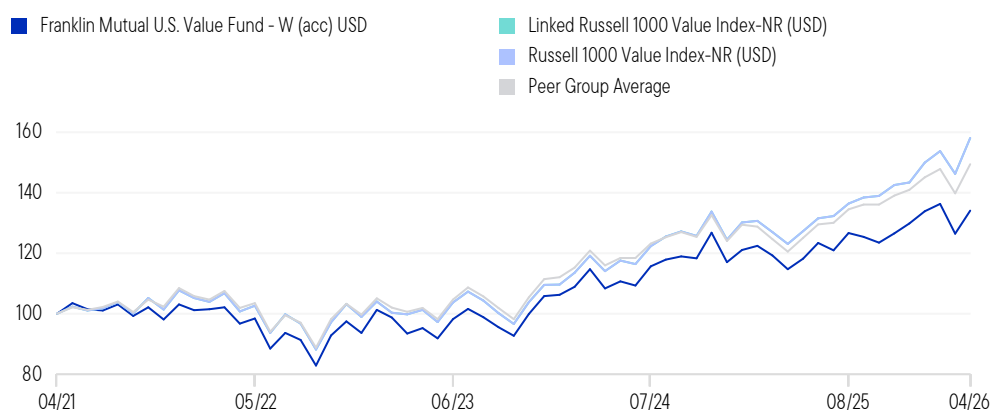
This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

## Investment Overview

To seek investment growth, mainly through growth of capital, and as a secondary objective, income. The Fund mainly invests in equities of US companies of any market capitalisation.

Past performance does not predict future returns.

## Performance Over 5 Years in Share Class Currency (%)



## Discrete Annual Performance (%)

	04/25	04/24	04/23	04/22	04/21	04/20	04/19	04/18	04/17	04/16
	04/26	04/25	04/24	04/23	04/22	04/21	04/20	04/19	04/18	04/17
W (acc) USD	16.87	5.89	13.79	-1.51	-3.30	47.45	-19.80	5.66	0.87	18.19
Linked Russell 1000 Value Index-NR (USD)	28.51	7.87	12.64	0.52	0.73	53.93	0.86	13.49	13.27	17.92
Russell 1000 Value Index-NR (USD)	28.51	7.87	12.64	0.52	0.73	44.90	-11.72	8.23	6.73	15.68
Peer Group Average	23.94	3.98	14.23	-0.01	1.86	44.71	-11.67	6.28	8.96	14.59

## Total Returns (%)

	Cumulative						Average Annual				Inception Date
	1-Mo	3-Mo	YTD	1-Yr	3-Yr	5-Yr	Inception	3-Yr	5-Yr	Inception	
W (acc) USD	6.01	0.17	3.31	16.87	40.82	34.12	496.75	12.08	6.05	6.40	07/07/1997
Linked Russell 1000 Value Index-NR (USD)	8.12	5.47	10.24	28.51	56.15	58.10	1094.79	16.01	9.60	8.99	—
Russell 1000 Value Index-NR (USD)	8.12	5.47	10.24	28.51	56.15	58.10	—	16.01	9.60	—	—
Peer Group Average	6.86	2.96	5.98	23.94	47.20	49.92	598.00	13.76	8.44	6.98	—
Quartile Ranking	3	4	4	4	3	4	—	3	4	—	—

The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.

Performance details provided are in share class currency, include the reinvested dividends gross of tax and are net of management fees. Sales charges, taxes and other locally applied costs have not been deducted. The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

Up to date performance figures can be found on our website.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

The W (acc) USD share class launched on 2016-12-16. Performance data prior to that date is for the Z (acc) USD share class launched on 1997-07-07 which had higher annual charges.

## Fund Overview

Umbrella	Franklin Templeton Investment Funds
Fund Base Currency	USD
Fund Inception Date	07/07/1997
Share Class Inception Date	16/12/2016
Minimum Investment	USD 1000
ISIN	LU1527735952
Bloomberg	FTMBWAU LX
Morningstar Peer Group	US Large-Cap Value Equity
EU SFDR Category	Article 6

## Benchmark(s) and Type

Linked Russell 1000 Value Index-NR	Comparator
Russell 1000 Value Index-NR	Comparator

## Charges

Maximum Initial Charge	0.00%
Exit Charge	—
Ongoing Charges Figure	0.97%
Performance Fee	—

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

## Fund Characteristics

	Fund
NAV-W (acc) USD	\$17.46
Total Net Assets (USD)	\$247.03 Million
Number of Issuers	53
Average Market Cap (Millions USD)	\$504,689
Price to Book	3.02x
Price to Earnings (12-Month Trailing)	20.97x
Price to Cash Flow	11.71x
Standard Deviation (5 Yr)	15.75%

**Asset Allocation (% of Total)**

	Fund
Undervalued Equities	95.80
Special Situations	3.48
Cash & Other Net Assets	0.72

**Top Issuers (% of Total)**

	Fund
ALPHABET INC	4.09
AMAZON.COM INC	4.01
JPMORGAN CHASE & CO	3.24
JOHNSON CONTROLS INTERNATIONAL PLC	2.84
FERGUSON ENTERPRISES INC	2.73
DOVER CORP	2.67
CHEVRON CORP	2.48
HARTFORD INSURANCE GROUP INC/THE	2.42
RELIANCE INC	2.38
HALEON PLC	2.37

**Sector Allocation (% of Total)**

	Fund	Russell 1000 Value Index-NR
Financials	19.86	19.52
Health Care	14.95	10.81
Industrials	12.64	13.34
Consumer Staples	10.03	7.19
Consumer Discretionary	9.04	7.06
Information Technology	8.13	14.20
Communication Services	6.99	8.42
Energy	6.80	6.91
Materials	5.11	4.16
Utilities	3.90	4.40
Real Estate	1.83	3.98
Cash & Cash Equivalents	0.72	0.00

**Market Cap Breakdown (% of Equity) (USD)**

	Fund
5.0-10.0 Billion	1.87
10.0-25.0 Billion	12.64
25.0-50.0 Billion	15.78
>50.0 Billion	69.70

**Portfolio Management**

	Years with Firm	Years of Experience
Christian Correa, CFA	22	24
Grace Hoefig	18	44
Aman Gupta, CFA	16	23

**What are the Risks?**

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Derivative Instruments risk:** the risk of loss in an instrument where a small change in the value of the underlying investment may have a larger impact on the value of such instrument. Derivatives may involve additional liquidity, credit and counterparty risks. **Foreign Currency risk:** the risk of loss arising from exchange-rate fluctuations or due to exchange control regulations. **Liquidity risk:** the risk that arises when adverse market conditions affect the ability to sell assets when necessary. Such risk may be triggered by (but not limited to) unexpected events such as environmental disasters or pandemics. Reduced liquidity may have a negative impact on the price of the assets.

Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

**Glossary**

**Ongoing Charges Figure (OCF):** The Ongoing Charges Figure (OCF) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The OCF is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The OCF does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, as well as hypothetical performance scenarios that show the effects that different levels of return could have on an investment in the fund, where applicable, see the KID. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Cash Flow:** Supplements price/earnings ratio as a measure of relative value for a stock. For a portfolio, the value represents a weighted average of the stocks it holds. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

**Portfolio Data Information**

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

**Important Information**

**This fund meets the requirements under Article 6 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations.**

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**Benchmark(s)** Linked Russell 1000 Value Index-NR. Used mainly for performance comparison.

The Fund is actively managed and may deviate materially from that of the benchmark(s).

**Intended retail Investor** Investors who understand the risks of the Fund and plan to invest for at least 5 years. The Fund may appeal to investors who are looking for long-term investment growth, are interested in exposure to equity markets in the US as part of a diversified portfolio, have a high risk profile and can tolerate significant short-term changes in the share price.

**Product availability** The Fund is available to all investors with at least basic investment knowledge, through a wide range of distribution channels, with or without the need for advice.

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Net Returns (NR) include income net of tax withholding when dividends are paid. The **Linked Russell 1000 Value Index-NR** reflects performance of the S&P 500 Index (gross returns) from fund inception through 31 October 2020 and the Russell 1000 Value Index-NR thereafter. Source: FTSE. Indices are unmanaged, and one cannot invest directly in an index. They do not reflect any fees, expenses or sales charges. Important data provider notices and terms available at [www.franklintempletondatasources.com](http://www.franklintempletondatasources.com).

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