# Allianz Income and Growth - CM - USD

Fund for high-yield and convertible bonds and equities from the U.S. (with supplemental option strategy)

Allianz Global Investors

## Investment Objective

The fund mainly invests in a combination of equity instruments, high-yield and convertible bonds from issuers domiciled in the U.S.A. or Canada. The investment objective is to attain capital growth and regular income over the long term.



## Fund Manager

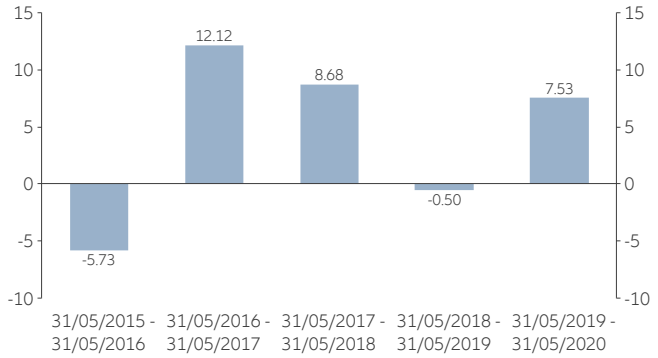
Doug Forsyth
(since 31/05/2011)

## Performance

### Over 5 Years [1]




### Annual Performance (%) [1]




### Performance History (%) [1]

| | YTD | 1M | 3M | 6M | 1Y | 3Y | 3Y p.a. | 5Y | 5Y p.a. | S. Inc. | S. Inc. p.a. | 2015 | 2016 | 2017 | 2018 | 2019 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Fund | -2.24 | 5.54 | 2.68 | -0.36 | 7.53 | 16.28 | 5.16 | 22.90 | 4.21 | 27.22 | 4.45 | -4.04 | 8.11 | 11.67 | -5.68 | 18.78 |

## Key Information

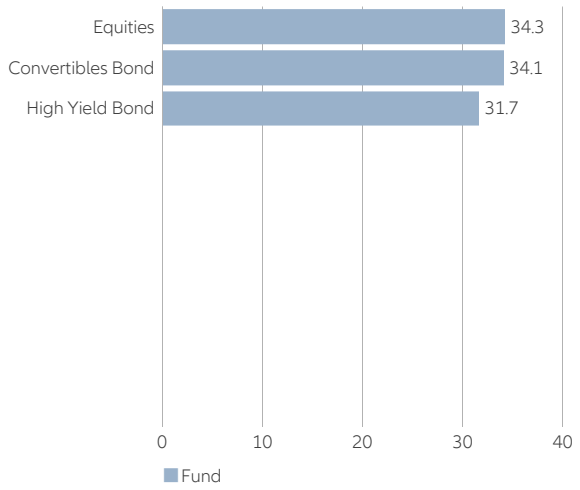
| | |
|---|---|
| ISIN / German security no. | LU1129901515 / A12 D90 |
| Management company | Allianz Global Investors GmbH |
| Investment manager | Allianz Global Investors U.S. LLC |
| Custodian bank | State Street Bank International GmbH - Luxembourg branch |
| Launch date | 17/11/2014 |
| Net assets | 22,599.81 mn. EUR |
| Share class volume | 56.19 mn. USD |
| Financial year end | 30/9/ |
| Distribution payout on 15/05/2020 | 0.06 USD |
| Distribution frequency | monthly |
| Registered for sale in | AE, AT, CH, CZ, DE, DK, FI, FR, GB, GR, HK, IE, IT, KR, LU, MO, NL, NO, PL, SE, SG |

## Risk/ Return Ratios

| | 3 Years | 5 Years |
|---|---|---|
| Sharpe ratio [2] | 0.26 | 0.25 |
| Volatility (%) [3] | 12.35 | 11.11 |

## Portfolio Structure [4]

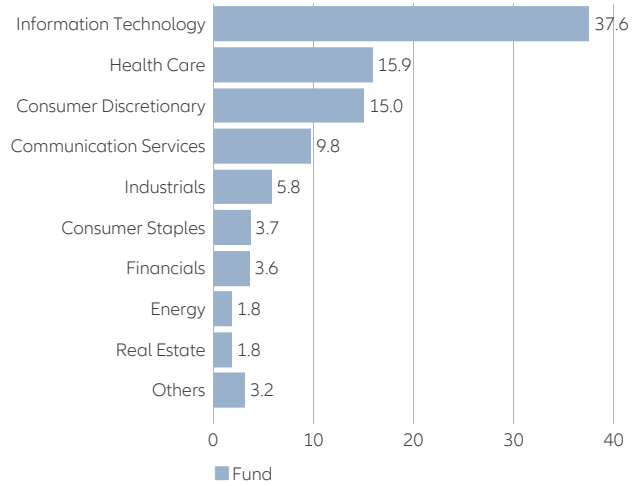
### Asset Allocation Breakdown (%)



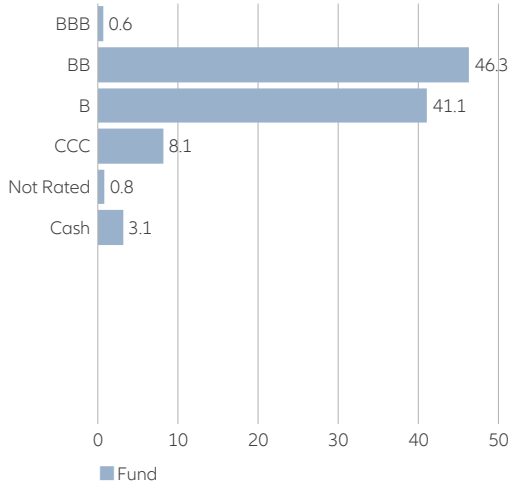

### Top 10 Holdings (%)

| | |
|---|---|
| APPLE INC | 1.40 |
| MICROSOFT CORP | 1.32 |
| ALPHABET INC-CL A | 1.26 |
| AMAZON.COM INC | 1.26 |
| FACEBOOK INC-CLASS A | 1.08 |
| VISA INC-CLASS A SHARES | 0.97 |
| TESLA MOTORS INC CONV FIX 1.250% 01.03.2021 | 0.88 |
| UNITEDHEALTH GROUP INC | 0.85 |
| HOME DEPOT INC | 0.75 |
| NETFLIX INC | 0.74 |
| Total | 10.51 |

### Equity weighting by sector (%)




### Rating Breakdown - High Yield (%) [5]




## Key Figures

| | |
|---|---|
| Average Coupon - High Yield (%) | 6.40 |
| Average Coupon - Convertible Bonds (%) | 2.07 |
| Equity dividend yield (%) | 1.50 |
| Average Rating - High Yield | B1 |

## Fee Structure

| | |
|---|---|
| Front-end load (%) [6] | currently 2.00 (max. 5.00) |
| All-in fee in % p.a. [6] | 2.25 |
| TER (%) [7] | 2.31 |

## Additional Fund Information

| | |
|---|---|
| Bloomberg Ticker | ALLIGCM LX |
| Reuters Ticker | ALLIANZGI01 |

## Opportunities

+ Attractive potential returns of equities, high-yield bonds and convertible bonds
+ Investments specifically in the U.S. capital market
+ Currency gains possible in unhedged share classes
+ Broad diversification across numerous securities
+ Potential additional returns from security analysis and active management

## Risks

– Equities, high-yield bonds and convertible bonds may be subject to volatility and loss risks. The volatility of the fund unit price may be strongly increased.
– Underperformance of the U.S. capital market possible
– Currency losses possible in unhedged share classes
– Limited participation in the potential of individual securities
– Success of single security analysis and active management not guaranteed

**FOR FUND DISTRIBUTORS AND PROFESSIONAL INVESTORS ONLY**

1 ) Calculated at the net asset value, excl. front-end load, distributions reinvested. Calculation according to method as defined by BVI, the German Fund Companies Association. Past performance is not a reliable indicator of future results. **Any front-end loads reduce the capital employed and the performance.**
2 ) The Sharpe ratio states the relationship between the return generated by the fund and the investment risk. The fund's excess return versus the risk-free market rate is compared to volatility. Negative values are not meaningful.
3 ) Volatility measures the fluctuation range of the fund's performance over a specified period of time.
4 ) This is for guidance only and not indicative of future allocation.
5 ) Bond ratings stated above are assigned by S&P and are not indication of an issuer's credit worthiness. Ratings range from AAA (highest) to CCC (lowest). The credit quality of the investments in the portfolio does not apply to the stability or safety of the portfolio itself.
6 ) If the acquisition of Fund units is subject to a sales charge, up to 100% of such sales charge may be collected by the distributor; the exact amount shall be mentioned by the distributor as part of the investment advisory process. This also applies to any payment by the Management Company of an ongoing distribution fee from the all-in fee to the distributor. The all-in fee includes the expenses previously called management, administration and distribution fees.
7 ) TER (Total Expense Ratio): Total cost (except transaction costs) charged to the fund during the last financial year.

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