

Allianz Income and Growth - AM - USD

31/05/2017

Fund for high-yield and convertible bonds and equities from the U.S. (with supplemental option strategy)

Investment Objective

The fund mainly invests in a combination of equity instruments, high-yield and convertible bonds from issuers domiciled in the U.S.A. or Canada. The investment objective is to attain capital growth and regular income over the long term.

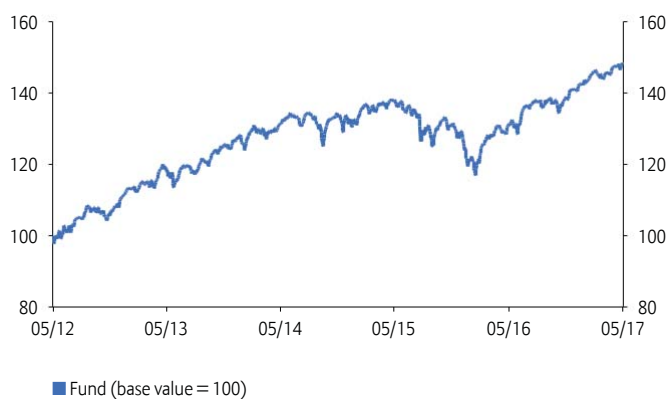


Fund manager

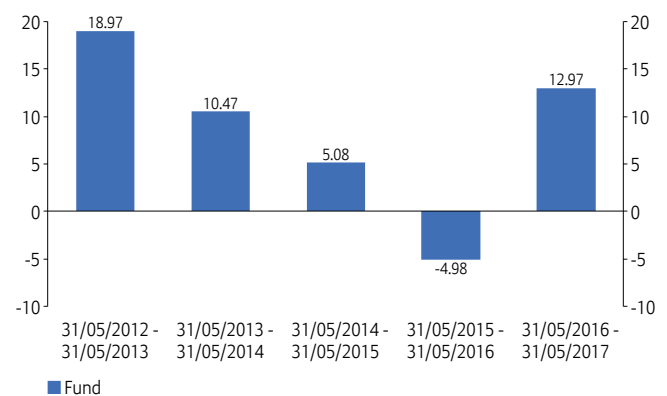
Doug Forsyth
(since 31/05/2011)

Performance

Over 5 Years ¹



Annual Performance (%) ¹



Performance History (%) ¹

	YTD	1M	3M	6M	1Y	3Y	3Y p.a.	5Y	5Y p.a.	S. Inc.	S. Inc. p.a.	2012	2013	2014	2015	2016
Fund	5.54	0.55	1.67	6.83	12.97	12.80	4.10	48.24	8.19	54.17	8.14	11.21	17.46	5.16	-3.38	8.96

Key Information

ISIN / German security no.	LU0820561818 / A1J 24Q
Management company	Allianz Global Investors GmbH, Frankfurt
Investment manager	Allianz Global Investors U.S. LLC, San Diego
Custodian bank	State Street Bank Luxembourg S.C.A.
Launch date	16/10/2012
Net assets	15,480.65 mn. EUR
Share class volume	8,973.56 mn. USD
Financial year end	30/9/
Distribution payout on 18/04/2017	0.07 USD
Distribution frequency	monthly
Registered for sale in	MC, FR, DE, GR, HK, IE, IT, KR, LU, NL, NO, PL, SG, SE, CH, TW, GB, AT, CZ, DK, FI

Risk/ Return Ratios ¹

	3 Years	5 Years
Sharpe ratio	0.54	1.10
Volatility (%)	7.95	7.46

Morningstar Rating™ ²



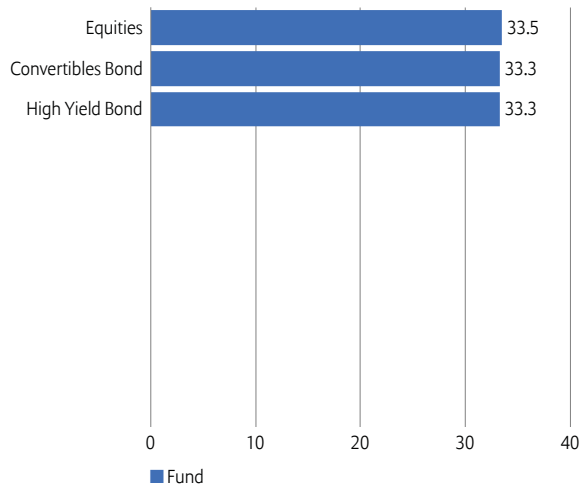
Ratings as of 30/04/2017

Allianz 
Global Investors

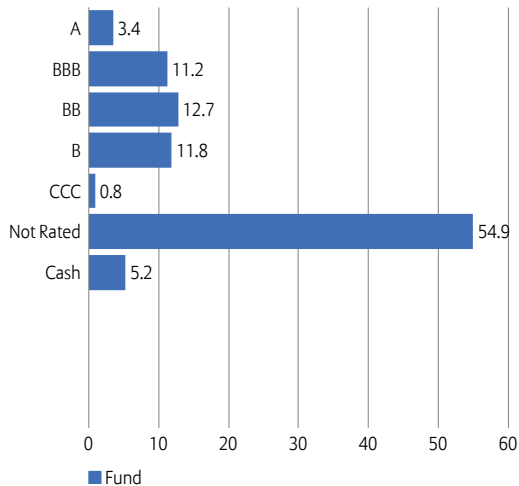
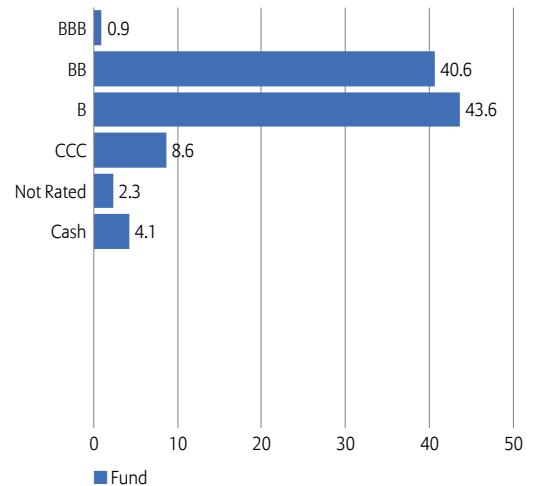
Understand. Act.

Portfolio Structure ³

Asset Allocation Breakdown (%)

Top 10 Holdings (%) ⁴

APPLE INC	1.07
ALPHABET INC-CL A	1.05
AMAZON.COM INC	1.03
MICROSOFT CORP	1.01
FACEBOOK INC-A	0.94
MICRON TECHNOLOGY INC G CONV FIX 3.000% 15.11.2043	0.84
UNITEDHEALTH GROUP INC	0.78
HOME DEPOT INC	0.77
COMCAST CORP-CLASS A	0.77
BOEING CO/THE	0.75
Total	9.01

Rating Breakdown - Convertible Bonds (%) ⁵Rating Breakdown - High Yield (%) ⁵

Key Figures

Average Coupon - High Yield (%)	6.52
Average Coupon - Convertible Bonds (%)	2.83
Equity dividend yield (%)	1.81
Average Rating - High Yield	B+

Fee Structure

Front-end load (%) ⁶	currently 4.00 (max. 5.00)
All-in fee in % p.a. ⁶	1.50
TER (%) ⁷	1.55

Additional Fund Information

Bloomberg Ticker	ALLIGAM LX
Reuters Ticker	ALLIANZGI01

Opportunities

- + Attractive potential returns of equities, high-yield bonds and convertible bonds
- + Investments specifically in the U.S. capital market
- + Currency gains possible in unhedged share classes
- + Broad diversification across numerous securities
- + Potential additional returns from security analysis and active management

Risks

- Equities, high-yield bonds and convertible bonds may be subject to volatility and loss risks. The volatility of the fund unit price may be strongly increased.
- Underperformance of the U.S. capital market possible
- Currency losses possible in unhedged share classes
- Limited participation in the potential of individual securities
- Success of single security analysis and active management not guaranteed

FOR FUND DISTRIBUTORS AND PROFESSIONAL INVESTORS ONLY

¹ Calculated at the net asset value, excl. front-end load, distributions reinvested. Calculation according to method as defined by BVI, the German Fund Companies Association. Past performance is not a reliable indicator of future results. Any front-end loads reduce the capital employed and the performance stated. All performance data in respect of Allianz Income and Growth - AM - USD prior to the launch date, 16/10/2012, are based on another share class of the same investment fund, Allianz Income and Growth. This fund is an open-ended SICAV organised under the laws of Luxembourg and managed by Allianz Global Investors GmbH - Frankfurt, namely Allianz Income and Growth - AT - USD (ISIN LU0689472784), launched on 18/11/2011. This does not imply that Allianz Income and Growth - AM - USD will enjoy similar performance in the future.

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³ This is for guidance only and not indicative of future allocation.

⁴ Securities may be held directly or indirectly, for example via target fund investments.

⁵ Bond ratings stated above are assigned by S&P and are not indication of an issuer's credit worthiness. Ratings range from AAA (highest) to CCC (lowest). The credit quality of the investments in the portfolio does not apply to the stability or safety of the portfolio itself.

⁶ If the acquisition of Fund units is subject to a sales charge, up to 100% of such sales charge may be collected by the distributor; the exact amount shall be mentioned by the distributor as part of the investment advisory process. This also applies to any payment by the Management Company of an ongoing distribution fee from the all-in fee to the distributor. The all-in fee includes the expenses previously called management, administration and distribution fees.

⁷ TER (Total Expense Ratio): Total cost (except transaction costs) charged to the fund during the last financial year.

Data as per 31/05/2017, Source: Allianz Global Investors

Disclaimer

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