



Xtrackers Galaxy Physical Ethereum ETC Securities

Xtrackers ETC Information

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|-------------------------|---|
| Name | Xtrackers Galaxy Physical Ethereum ETC Securities |
| Underlying of the index | Ethereum |
| Replication form | Physical |
| ISIN | CH1315732268 |
| Issuer | Xtrackers Digital Markets ETC AG |
| Issue date | 25.03.2024 |
| Trading Currency | Xetra: EUR, USD |
| Maturity | No Maturity Date |
| Upfront | 0% (via Exchange) |
| Product fee | 0.35% p.a. |
| Authorised Participants | Jane Street, Flow Traders |

At a glance:

- Simple and convenient exposure to cryptocurrency spot prices: The Xtrackers Galaxy Physical Ethereum ETC Securities are linked to the Ethereum spot price and can be conveniently purchased via traditional brokerage accounts without the need to set up and manage a cryptocurrency wallet.
- Physical ownership: The Xtrackers Galaxy Physical Ethereum ETC Securities are backed by physical Ethereum held in cold storage cryptocurrency custody accounts.
- Segregated account: The underlying physical Ethereum is stored in institutional-grade cold storage custody solutions. Each series of ETC Securities has exclusive title over an allocated pool of Ethereum to ensure effective segregation of assets.

Index Information

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| Name | MSCI Ethereum Reference Index |
| Bloomberg (fixing) | MXETHUSD <INDEX> |
| Storage | Cold storage in segregated wallets at one or more cryptocurrency custodians |
| Custodian(s) | Coinbase Custody International Limited, Zodia Custody (Ireland) Limited |
| Trustee | Vistra Capital Markets Trustees Limited |

Physical Replication

Xtrackers Galaxy Physical Ethereum ETC securities are backed by a direct investment in the underlying physical Ethereum. The issuer has direct and sole ownership of the Ethereum, which is stored in institutional-grade cold storage custody solutions. Each physical ETC security entitles the holder to a specified quantity of Ethereum (the "Coin Entitlement") of the segregated pool owned by the issuer. The value of the security is a function of the Coin Entitlement, the Ethereum spot price and any applicable fees.

Limited-Recourse Assets

In respect of each series of ETC securities, the underlying physical Ethereum (Secured Property) is owned by the issuer and held through the secured account custodian(s). It is further secured in favour of the trustee on behalf of the security holders. Each series of ETC securities will have recourse only to the respective secured property in relation to such series after the relevant service providers have been paid any outstanding amounts in relation to such series. Such secured property is not available to satisfy the claims in relation to a different series of ETC securities (i.e. is "ring-fenced").

Listing and Trading Information Xtrackers Galaxy Physical Ethereum ETC Securities

| Exchange | ISIN | NSIN | Exchange Code | Trading Currency | Trading Hours | Settlement | Bloomberg ticker | Reuters RIC |
|--------------------|--------------|--------|---------------|------------------|-----------------|------------|------------------|-------------|
| XETRA | CH1315732268 | A4AE1T | XETH | EUR | 09:00-17:30 CET | t+2 | XETH GY | XETH.DE |
| XETRA | CH1315732268 | A4AE1T | XETU | USD | 09:00-17:30 CET | t+2 | XETU GY | XETU.DE |
| BX Swiss | CH1315732268 | A4AE1T | XETH | CHF | 09:00-17:30 CET | t+2 | XETH BW | XETH.BN |
| SIX Swiss Exchange | CH1315732268 | A4AE1T | XETH | CHF | 09:00-17:30 CET | t+2 | XETH SW | XETH.S |

Key Advantages of Xtrackers Galaxy Physical Ethereum ETCs

- Institutional-grade products: The product draws on the symbiotic expertise of Xtrackers and Galaxy, combining Xtrackers' long-standing ETP track record with Galaxy's broad cryptocurrency domain expertise.
- Convenience: A straightforward way to gain exposure to spot returns of the underlying cryptocurrency. The ETC security structure fits seamlessly into traditional brokerage accounts and portfolio management structures without the need to set up a cryptocurrency wallet.
- Minimal tracking error: Returns of the ETC securities are equal to the spot returns of the underlying cryptocurrency minus any applicable fees.
- Physical backing: The ETC securities are physically backed by the corresponding cryptocurrency, stored in institutional-grade cold storage cryptocurrency custody solutions at one or more cryptocurrency custodian(s).
- Segregated wallets: Each ETC series has security over segregated cryptocurrency wallets held by the custodian(s) to ensure effective segregation of assets.
- Liquidity of Xtrackers ETC securities: Securities are traded intra-day on one or multiple major European stock exchanges.
- Transparent value: The value of the ETC securities and the underlying cryptocurrencies are transparently reported on the Xtrackers website and news sources respectively.

¹ Based on AuM, ETFGI Global ETF and ETP industry insights, 12/2023

Key Risks of Xtrackers Galaxy Physical Ethereum ETC securities

- Non-principal protected investments: Xtrackers Galaxy Physical Cryptocurrency ETC securities are non-principal protected investments, therefore an investor's capital will be at risk up to a total loss.
- Distinct risks of cryptocurrencies: Prices of cryptocurrencies are extremely volatile when compared to most (if not all) traditional asset classes. Cryptocurrencies face distinct market, technical, operational, legal, regulatory, cryptocurrency custody, hacking, fraud and blockchain risks.
- Market volatility affects investments: The value of the ETC securities depend on the underlying Ether price. It may go down as well as up and past performance is not a good indicator of future performance.
- Deduction of fees and no accrual of interest: Investments in cryptocurrency ETC securities will not accrue any interest and performance is subject to the deduction of the applicable fees.
- Debt security: Investing in ETC securities will not make an investor the owner of the Underlying.
- Counterparty risk: The ETC program relies on many counterparties which leads to counterparty risk.
- Secondary market pricing: Pricing of the ETC securities on the secondary market may be at a significant discount or premium compared to the Value per ETC Security (intrinsic value) published by the Issuer.
- Exchange rate: The price of cryptocurrencies is generally quoted in US dollars. If a security holder values cryptocurrencies in another currency, the value will be affected by changes in the exchange rate.

For a full description of relevant risk factors, please refer to the prospectus.

Further information

DWS International GmbH

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Disclaimer:

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The Xtrackers Galaxy Physical Cryptocurrency ETC Securities is issued by Xtrackers Digital Markets ETC AG, incorporated in Switzerland under registration number CHE- 224.432.590 and organised under the laws of Switzerland as a stock corporation (Aktiengesellschaft). It has been established as a special purpose vehicle whose sole business is the issue of Xtrackers Galaxy Physical Cryptocurrency ETC Securities. Registered office: c/o Vistra Zürich AG, Talstrasse 83, 8001 Zürich.

The Xtrackers Digital Markets ETC AG base prospectus has been drawn up in accordance with Regulation (EU) 2017/1129 (the "EU Prospectus Regulation") and approved by the Swedish Financial Supervisory Authority, as competent authority under the regulation. Approval of the prospectus by the Swedish Financial Supervisory Authority has been notified to the relevant authorities in Finland, France, Germany, Luxembourg, Netherlands, Portugal, Spain and Switzerland. Complete information on the Xtrackers Galaxy Physical Cryptocurrency ETC Securities, including all risks and costs, can be found in the relevant base prospectus and key information document (KID). These constitute the only binding sales documents for the Xtrackers Galaxy Physical Cryptocurrency ETC Securities. Investors can obtain these documents from DWS International GmbH, Mainzer Landstraße 11-17, 60329 Frankfurt am Main, in printed form free of charge, or on the webpages, with the KIDs being available in the respective languages: www.etc.dws.com France: etc.dws.com/fr-fr Germany: etc.dws.com/de-de Luxembourg: etc.dws.com/en-lu Netherlands: etc.dws.com/nl-nl Spain: etc.dws.com/es-es Sweden: etc.dws.com/sv-se Switzerland: etc.dws.com/en-ch

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Investments are subject to various risks, including market fluctuations, regulatory change, counterparty risk, possible delays in repayment and loss of income and principal invested. The value of investments can fall as well as rise and you may not recover the amount originally invested at any point in time. Furthermore, substantial fluctuations of the value of the investment are possible even over short periods of time.

An investment in Xtrackers Galaxy Physical Cryptocurrency ETC Securities provides exposure to crypto asset(s). Such products are considered high risk investments. Crypto asset(s) are highly volatile when compared to fiat currencies (such as USD, EUR) and most (if not all) traditional asset classes. ETCs involve many risks like general market risks or technical, legal, regulatory and blockchain risks.

The value of the ETC depends on the underlying asset (cryptocurrencies). Past performance is not a reliable indicator of a future performance and depends on the performance of the underlying assets.

The terms of any investment will be exclusively subject to the detailed provisions, including risk considerations, contained in the offering documents.

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As of: 08.12.2025