SOXS Leverage Shares -4x Short Semiconductors ETP Securities

Leverage Shares

Investment Objective

The Leverage Shares -4x Short Semiconductors ETP Securitiesseeks to provide -4x short exposure to the daily return of the NYSE Semiconductor Index , minus fees and adjusted to reflect the costs and revenues of shorting the Index components. The Index tracks the performance of the thirty largest U.S semiconductor companies.
For example, if NYSE Semiconductor Index rises by 1% over a day, then the ETP will fall by 4%, excluding fees. However, if NYSE Semiconductor Index falls by 1% over a day, then the ETP will rise by 4%, excluding fees.

Key Features

- Opportunity to magnify returns in one simple trade.
- Liquid. Trades like an equity on exchange, with multiple market makers.
- You cannot lose more than the amount you invest.
- An intraday rebalance mechanism (“airbag”) is designed to cushion the largest intra-day falls.
- Simple to trade, no need for futures or margin accounts.
- Transparent structure with full ownership of the underlying assets, so credit risk minimised.
- Independent structure managed by industry experts.

Key Risks

- Investing in Short and Leveraged ETPs is only suitable for sophisticated traders who understand leverage, daily rebalancing and compounded daily returns.
- Investors can lose the full value of their initial investment (but not more).
- Losses are magnified due to the nature of leveraged returns. Therefore, Short and Leveraged ETPs are only suitable for investors willing to take a high level of risk.
- Daily compounding may result in returns which an investor may not expect if the investor has not fully understood how a Leverage Shares ETP works.
- Due to daily rebalancing and compounding, ETP returns measured over periods longer than one day may differ from the returns of the underlying stock multiplied by the leverage factor.
- Only use these ETPs if you can monitor your positions daily.
- Please see the 'Risks Factors' section of the Prospectus for a more detailed discussion of the potential risks associated with an investment in this product.

Product Information

Product Name	**Leverage Shares -4x Short Semiconductors ETP Securities**
Underlying Security	**NYSE Semiconductor Index**
Index / Strategy Tracked	**-4x Short Semiconductors Investment Strategy**
Leverage Factor	**-4**
Replication	**Physical**
Base Currency	**USD**
ISIN	**XS3231939599**
Structure / Legal Form	**ETP / Debt Security**
Countries Available	**United Kingdom, Italy, Germany, France, Spain, Netherlands, Ireland, Poland, Belgium, Sweden, Norway, Austria**
Issuer	**Leverage Shares PLC**
Trustee	**Apex Corporate Trustees (UK) Ltd**
Margin Provider / Stock Lender	**Interactive Brokers LLC and/or Morgan Stanley & Co. LLC**
Margin Rate / Interest on Cash Balances	**Fed Funds Effective (Overnight Rate) -1%**
Stock Borrow Rate	**Updated daily on the website**
Annual Management Fee	**0.75%**
SIPP/ISA Eligible	**Yes**
Sec871(m)	**Not Applicable (see FAQs)**

**Investors should refer to the Prospectus www.leverageshares.com) for a more complete description of the product, service providers and relevant regulatory factors.*

Country	Exchange	Base Currency	Trading Currency	Exchange Code	ISIN	SEDOL	BBG Ticker	RIC	WKN	Listing Date
UK	London Stock Exchange	USD	USD	SOXS	XS3231939599	BVPJ9K1	SOXS LN	SOXS.L	-	26/03/2024
UK	London Stock Exchange	USD	GBP	SX4S	XS3231939599	BVPJ9N4	SX4S LN	SX4S.L	-	26/03/2024
Italy	Borsa Italiana	USD	EUR	SOXS	XS3231939599	BVPJ9Q7	SOXS IM	SOXS.MI	-	29/04/2024

SOXS

Leverage Shares -4x Short Semiconductors ETP Securities

Leverage Shares

Contact Information

Contact us via email at info@leverageshares.com or on Twitter at @LeverageShares. More information on Leverage Shares can be found online at www.leverageshares.com.

Disclaimer

Leverage Shares ETPs are only intended for sophisticated traders who understand the associated risks and are able to monitor their positions on an intraday basis. Please consult an investment adviser to determine whether or not the products are suitable for you. Traders should also review the Relevant Prospectus (as defined below) and the Leverage Shares educational materials carefully before considering the ETPs.

No investment advice

Leverage Shares PLC is required by the FCA to clarify that it is not acting for you in any way in relation to the investment or investment activity to which this financial promotion relates. In particular, LEVERAGE SHARES PLC will not provide any investment services to you and/or advise you on the merits of, or make any recommendation to you in relation to, the terms of any transaction. No representative of LEVERAGE SHARES PLC is authorised to behave in any way which would lead you to believe otherwise. LEVERAGE SHARES PLC is not, therefore, responsible for providing you with the protections afforded to its clients and you should seek your own independent legal, investment and tax or other advice as you see fit.

No offer for sale

The information contained in this financial promotion is neither an offer for sale nor a solicitation of an offer to buy securities. This financial promotion should not be used as the basis for any investment decision.

Risk Warnings

The value of an investment in ETPs may go down as well as up and past performance is not a reliable indicator of future performance. An investment in ETPs is dependent on the performance of the underlying index, less costs, but it is not expected to match that performance precisely. ETPs offering daily leveraged or daily short exposures (“Leveraged ETPs”) are products which feature specific risks that prospective investors should understand before investing in them.

Securities issued by the Issuer are products involving a significant degree of risk and may not be suitable for all types of investor. Any decision to invest should be based on the information contained in the Relevant Prospectus of the Issuer (or any supplements thereto) which includes, inter alia, information on certain risks associated with an investment. The price of any securities may go up or down and an investor may not get back the amount invested. Securities are priced in US Dollars/Euros/Pounds and the value of the investment in other currencies will be affected by exchange rate movements.

Short and leveraged exchange-traded products are only intended for investors who understand the risks involved in investing in a product with short and/or leveraged exposure and who intend to invest on a short-term basis. Any investment in short and/or leveraged products should be monitored on a daily basis to ensure consistency with your investment strategy. You should understand that investments in short and/or leveraged exchange-traded products held for a period of longer than one day may not provide returns equivalent to the return from the relevant unleveraged investment multiplied by the relevant leverage factor.

Potential losses in short and/or leveraged exchange-traded products may be magnified in comparison to investments that do not incorporate these strategies. Please refer to the section entitled “Risk Factors” in the relevant prospectus for further details of these and other risks associated with an investment in short and/or leveraged exchange traded products. You should consult an independent investment adviser prior to making an investment in short and/or leveraged exchange-traded products in order to determine its suitability to your circumstances.

Prospectus

A base prospectus has been approved by the Central Bank of Ireland as competent authority under Regulation (EU) 2017/1129 with respect to the offer and listing of ETPs in Ireland and certain other EU jurisdictions listed below (the “EU Prospectus”). A base prospectus has been approved by the Financial Conduct Authority as competent authority under the United Kingdom’s version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 with respect to the offer and listing of ETPs in the United Kingdom (the “UK Prospectus”). The “Relevant Prospectus” means the EU Prospectus or the UK Prospectus, as applicable.

The Central Bank of Ireland has delivered to the regulators listed below certificates of approval attesting that the EU Prospectus has been drawn up in accordance with Article 25 of Regulation (EU) 2017/1129.

The EU Prospectus (and any supplements thereto) of the Issuer has been passported from Ireland into Italy (Commissione Nazionale per la Societá e la Borsa), Germany (Bundesanstalt für Finanzdienstleistungsaufsicht) , France (Autorité des Marchés Financiers), Spain (Comisión Nacional del Mercado de Valores), the Netherlands (the Autoriteit Financiële Markten), Poland (Komisja Nadzoru Finansowego), Belgium (Belgian Financial Services and Markets Authority) and Austria (Finanzmarktaufsichtsbehörde).

Investors should read the Relevant Prospectus of the Issuer before investing and should refer to the section of the Relevant Prospectus entitled ‘Risk Factors’ for further details of risks associated with an investment in this product.