L&G CORPORATE BOND EX-BANKS HIGHER RATINGS 0-2Y UCITS ETF

A sub-fund of Legal & General UCITS ETF Plc, an umbrella investment company with variable capital and segregated liability between its Funds.

This Supplement contains information relating to the L&G Corporate Bond ex-Banks Higher Ratings 0-2Y UCITS ETF (the "Fund") which is a separate Fund of Legal & General UCITS ETF Plc (the "Company"). This Supplement forms part of and should be read in the context of, and together with, the Prospectus dated 18 September 2026. If you are in any doubt about the action to be taken or the contents of this Supplement, please consult your stockbroker or other financial adviser. Potential investors should consider the risk factors set out in the Prospectus and in this Supplement before investing in this Fund. An investment in the Fund involves certain risks and may only be suitable for persons who are able to assume the risk of losing their entire investment.

FUND DETAILS

Base Currency	USD.
Investment Approach	Index Tracking – Physical Optimised.
Eligible Assets	Bond Securities; Depositary Receipts; FDIs, namely, Total Return Swaps, corporate and sovereign Credit Default Swaps, forward currency contracts (including non-deliverable forwards) and Bond Futures; Money Market Funds.
Securities Financing Transactions	Securities Lending: Maximum 45%, Expected 0-20%. Repurchase, Reverse Repurchase and TRS Transactions: Maximum 100%, Expected 0%.
SFDR	Article 8.
Summary of Environmental and Social Characteristics Promoted	Environmental: Climate change through the avoidance of investment in certain fossil fuels. Social: Human rights, labour rights and anti-corruption in line with the UN Global Compact, and the avoidance of financing controversial weapons. Further information on the characteristics of the Fund can be found in the Annex.
Index	J.P. Morgan Global Credit Index (GCI) Ultra Short ex Banks 2% Issuer Capped Index.
Index Rebalancing	Monthly basis.
Index Characteristics	The Index is a Total Return Index.
Additional Index Details	Further information on the Index methodology, constituents and weightings can be found here.
TER	Unhedged Classes: 0.12%, Hedged Classes: 0.15%.
Minimum Subscription / Redemption Amount	100,000 Shares.
Initial Offer Price	Approximately USD 10, expressed in the class currency of the relevant class.
Initial Offer Period	Unlaunched Shares in each class will be available at the Initial Offer Price from 9 am UK time on 21 September 2026 to 4:00 pm on 19 March 2027 or such earlier or later date as the Directors may determine and notify to the Central Bank.
Transaction Charges	In respect of each subscription or redemption of Shares, the Manager (or its delegate) may apply Duties and Charges or an Anti-Dilution Levy either as a fixed amount or on an actual cost basis. Any fixed charge shall not exceed 5% of the Net Asset Value of the Shares subscribed for or redeemed.

Capitalised expressions used and not defined in this Supplement shall bear the meanings as set out in the Prospectus.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to provide exposure to highly rated Euro and/or US Dollar-denominated corporate bonds with short duration, excluding bank issuers.

INVESTMENT POLICY

In order to achieve this investment objective, the Fund will seek to track the performance of the Index, before the deduction of the TER and other Fund expenses, as further described under "*Fees and Expenses*" in the Prospectus. It will do so by using an optimisation / representative sampling approach and invests in a representative selection of debt securities which, taken together, are expected to have risk and performance characteristics similar to those of the Index.

The Index measures the performance of certain Euro and/or US Dollar-denominated corporate bonds rated A-equivalent or above, maturing within the next 3 months to 2 years and issued by developed market issuers, excluding banks, and any issuer with “Bank” in the name. Fixed rate, floating rate, hybrid (i.e. bonds which have a convertible feature, although the Fund will not invest in contingent convertible bonds (CoCos)), step-up (i.e. bonds which have increasing coupons), PIK (i.e. bonds which pay interest in additional bonds rather than in cash), toggle (i.e. bonds which offer the issuer the option to defer an interest payment by agreeing to pay an increased coupon in the future), amortizers (i.e. bonds which, in addition to the coupon payments, make partial repayment of the principal, meaning the principal amount outstanding is decreased over the bond's life), perpetuals (i.e. bonds which have a fixed coupon but have no maturity date), Sukuk bonds (i.e. bonds which comply with Islamic religious law) and all subordinated financial bonds (a class of bonds that rank lower than other types of bonds in terms of the priority acceded to their repayment in circumstances where the issuer of the bonds is liquidated) except AT1 qualify for inclusion in the Index.

The Index includes investment grade bonds with a minimum amount outstanding of at least 300 million (in currency of denomination i.e. Euro or US Dollar).

A bond is classified as A- when the middle rating from S&P, Moody’s, and Fitch is A- (i.e. A-equivalent or above). When a rating from only two agencies is available, the lower rating has to be A-equivalent or above; and when only one agency rates a bond, that single rating has to be A-equivalent or above.

The Index is designed to provide exposure to securities of issuers that satisfy certain environmental, social and governance (“**ESG**”) requirements, as defined by the index provider and as disclosed in the index methodology document. The ESG exclusions applied in respect of the Index are set out in the Annex.

PROFILE OF A TYPICAL INVESTOR

It is expected that investors in the Fund will be informed investors who: (i) have taken professional advice and who understand (and are able to bear) the risk of losing their investment; and (ii) can accept the levels of risks associated with investing in the Euro and US Dollar denominated highly rated short duration corporate bond market.

RISK FACTORS

Investors are referred to *"Risk Factors*" and Schedule II of the Prospectus and should consider all relevant risk factors prior to investing in the Fund. Investors should consider, in particular those relating to Shares, Index Tracking-Related Risks, Investing in Fixed Income Securities Risks and Sustainability Risks.

INDEX DISCLAIMER

Neither J.P. Morgan nor any of their respective affiliates (collectively, the "Index Parties") makes any representation or warranty, express or implied, to investors in the Fund or any member of the public regarding the advisability of investing in financial products generally or in the Fund particularly or the ability of the Index or any sub-indices thereto (individually and collectively, the "Index") to track general market performance. The Index Parties have no obligation to take the needs or interests of the Fund or investors in the Fund into consideration in determining, composing or calculating the Index. The Index Parties have no obligation or liability in

connection with the administration, marketing or trading of the Fund.

None of the Index Parties shall be liable (whether in negligence or otherwise) to any person for any error in the Index and the Index Parties are under no obligation to advise any person of any error therein. None of Index Parties nor their respective affiliates shall have any liability for any act or failure to act by any such party in connection with the calculation, adjustment or maintenance of the Index. Although each of the Index Parties will obtain information concerning the Index from publicly available sources it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by any of the Index Parties or their respective affiliates as to the accuracy, completeness and timeliness of information concerning the Index, or as to the continuance of calculation or publication of the Index.

The Fund is not sponsored, promoted, sold or supported in any other manner by J.P. Morgan nor does J.P. Morgan offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index price at any time or in any other respect. The Index is calculated and published by J.P. Morgan. J.P. Morgan uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Company, J.P. Morgan has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the Fund. Neither publication of the Index by J.P. Morgan nor the licensing of the Index or Index trade mark for the purpose of use in connection with the Fund constitutes a recommendation by J.P. Morgan to invest capital in the Fund nor does it in any way represent an assurance or opinion of J.P. Morgan with regard to any investment in this financial instrument.

Template pre-contractual disclosure for the financial products referred to in Article 8, paragraphs 1, 2 and 2a, of Regulation (EU) 2019/2088 and Article 6, first paragraph, of Regulation (EU) 2020/852

Sustainable investment means an investment in an economic activity that contributes to an environmental or social objective, provided that the investment does not significantly harm any environmental or social objective and that the investee companies follow good governance practices.

The **EU Taxonomy** is a classification system laid down in Regulation (EU) 2020/852, establishing a list of **environmentally sustainable economic activities.** That Regulation does not include a list of socially sustainable economic activities. Sustainable investments with an environmental objective might be aligned with the Taxonomy or not.

Product name:
L&G Corporate Bond ex-Banks Higher Ratings 0-2Y UCITS ETF

Legal entity identifier:
213800RSXAERD9OU5W63

Environmental and/or social characteristics

Does this financial product have a sustainable investment objective?

●● ☐ **Yes** ●○ ☒ **No**

- ☐ It will make a minimum of **sustainable investments with an environmental objective:** __%
  - ☐ in economic activities that qualify as environmentally sustainable under the EU Taxonomy
  - ☐ in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy
- ☐ It will make a minimum of **sustainable investments with a social objective:** __%

- ☐ It **promotes Environmental/Social (E/S) characteristics** and while it does not have as its objective a sustainable investment, it will have a minimum proportion of __% of sustainable investments
  - ☐ with an environmental objective in economic activities that qualify as environmentally sustainable under the EU Taxonomy
  - ☐ with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy
  - ☐ with a social objective
- ☒ It promotes E/S characteristics, but **will not make any sustainable investments**



Sustainability indicators measure how the environmental or social characteristics promoted by the financial product are attained.

What environmental and/or social characteristics are promoted by this financial product?

The Fund promotes the following environmental characteristic

• Climate change mitigation by avoiding investments in certain fossil fuels

The Fund promotes the following social characteristics relating to social norms and standards:

• Human rights, labour rights and anti-corruption as set out in the principles of the UN Global Compact; and
• Avoiding the financing of controversial weapons.

The Fund promotes the above-mentioned characteristics by tracking J.P. Morgan Global Credit Index (GCI) Ultra Short ex Banks 2% Issuer Capped Index (the “Index”), which is a designated reference benchmark for the purpose of attaining the environmental and social characteristics promoted by the Fund. Whilst environmental and social characteristics are promoted through the

application of the ESG investment strategy set out below, investors are reminded that these environmental and social characteristics are not sustainable investment objectives.

- ***What sustainability indicators are used to measure the attainment of each of the environmental or social characteristics promoted by this financial product?***

  • The proportion of the relevant index universe excluded through the application of the exclusionary criteria set out below under the heading "What investment strategy does this financial product follow?".

- ***What are the objectives of the sustainable investments that the financial product partially intends to make and how does the sustainable investment contribute to such objectives?***

  The Fund does not commit to making any sustainable investments.

Principal adverse impacts are the most significant negative impact of investment decisions on sustainability factors relating to environmental, social and employee matters, respect for human rights, anticorruption and anti-bribery matters.

- ***How do the sustainable investments that the financial product partially intends to make, not cause significant harm to any environmental or social sustainable investment objective?***

  Not applicable.

  - How have the indicators for adverse impacts on sustainability factors been taken into account?

  Not applicable.

  - How are the sustainable investments aligned with the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights? Details:

  Not applicable.

The EU Taxonomy sets out a "do not significantly harm" principle by which Taxonomy-aligned investments should not significantly harm EU Taxonomy objectives and is accompanied by specific EU criteria.

The "do not significantly harm" principle applies only to those investments underlying the financial product that take into account the EU criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of this financial product do not take into account the EU criteria for environmentally sustainable economic activities.

Any other sustainable investments must also not significantly harm any environmental or social objectives.

Does this financial product consider principal adverse impacts on sustainability factors?

[X] Yes, the Fund considers principal adverse impacts on sustainability factors. The Investment Manager takes the adverse sustainability indicators listed in Table 1 of Annex I of the SFDR Level 2 Measures into account, except for a small subset of indicators which are not mapped to the below-listed exclusions following consideration of their appropriateness to the Fund's investment strategy. For example, the indicator for 'Board gender diversity' (indicator 13 of Table 1 of Annex I of SFDR) is not currently taken into account due to the differing integration of diversity considerations into board composition in certain developed markets. The Fund considers principal adverse impacts, that are identified using the above-mentioned indicators, by tracking the Index that employs the ESG investment strategy outlined below in line with its methodology.

For example, the Fund uses the 'Violations of UN Global Compact principles and Organisation for Economic Cooperation and Development (OECD) Guidelines for Multinational Enterprises' indicator (indicator 10 of Table 1 of Annex I of SFDR) to identify principal adverse impacts relating to social matters set out in the UN Global Compact principles and then considers and takes actions in relation to principal adverse impacts identified through tracking the Index that excludes companies that violate such principles.

Further information on how the Manager and the Investment Manager consider principal adverse impacts on an entity level can be found in the Sustainability Policy which is available on LGIM's website: LGIM's Sustainability Policy 2022 . Reporting on principal adverse impacts on sustainability factors will be made available in the annual report of the Fund.

[ ] No

What investment strategy does this financial product follow?

The fund aims to track the index in accordance with its investment policy. The Index incorporates ESG criteria which are summarised in the section immediately below.

The investment strategy guides investment decisions based on factors such as investment objectives and risk tolerance.

- ***What are the binding elements of the investment strategy used to select the investments to attain each of the environmental or social characteristics promoted by this financial product?***

The Fund follows the ESG investment strategy as described below by tracking the Index that:

(i) excludes issuers with a level of revenue determined by the index provider from thermal coal, oil sands, tobacco, alcohol, gambling, adult entertainment, controversial weapons, small arms, and military contracting, and
(ii) excludes issuers not in compliance with the United Nations Global Compact principles, as determined by the Index provider's methodology.

The Index is consistent with the environmental and social characteristics of the Fund by providing exposure to such securities of issuers in accordance with the Index methodology described above and disclosed in further detail on the JP Morgan Website: JP Morgan Website

- ***What is the committed minimum rate to reduce the scope of the investments considered prior to the application of that investment strategy?***

The Fund excludes investments in issuers as set out immediately above; however, the Fund does not target a specific minimum rate of reduction from its investment universe.

Good governance practices include sound management structures, employee relations, remuneration of staff and tax compliance.

- ***What is the policy to assess good governance practices of the investee companies?***

The Investment Manager ensures that the issuers of investments in which the Fund is invested follow good governance practices by tracking an index that excludes issuers that (i) fail to meet globally accepted norms and standards relating to governance matters (such as the UN Global Compact principles), or (ii) are involved in incidents with negative governance implications. As part of its due diligence the Investment Manager assessed the Index to ensure compliance with these requirements.

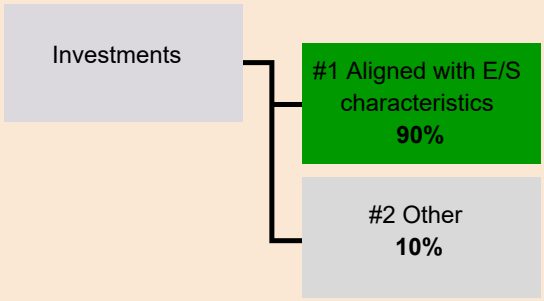
In addition, the Investment Manager also integrates the principles of good governance practices into its stewardship and engagement approach by setting expectations with issuers' management regarding good governance practices; actively engaging with the issuers; and supporting policymakers and legislators to ensure there is strong regulation and standards.

What is the asset allocation planned for this financial product?

The Fund invests at least 90% of its portfolio in investments to meet the environmental and social characteristics that it promotes (#1), all of which provide direct exposure to issuers. The remaining portion of investments are not used to attain the environmental and social characteristics and will fall under #2 Other. The Fund does not commit to making any sustainable investments.

Asset allocation describes the share of investments in specific assets.

Taxonomy-aligned activities are expressed as a share of:
- **turnover** reflecting the share of revenue from green activities of investee companies
- **capital expenditure** (CapEx) showing the green investments made by investee companies, e.g. for a transition to a green economy.
- **operational expenditure** (OpEx) reflecting green operational activities of investee companies.



#1 Aligned with E/S characteristics includes the investments of the financial product used to attain the environmental or social characteristics promoted by the financial product.

#2 Other includes the remaining investments of the financial product which are neither aligned with the environmental or social characteristics, nor are qualified as sustainable investments

How does the use of derivatives attain the environmental or social characteristics promoted by the financial product?

The Fund does not make use of derivatives to attain the environmental and social characteristics it promotes.

To comply with the EU Taxonomy, the criteria for **fossil gas** include limitations on emissions and switching to renewable power or low-carbon fuels by the end of 2035. For **nuclear energy**, the criteria include comprehensive safety and waste management rules.

Enabling activities directly enable other activities to make a substantial contribution to an environmental objective.

Transitional activities are activities for which low-carbon alternatives are not yet available and among others have greenhouse gas emission levels corresponding to the best performance.

To what minimum extent are sustainable investments with an environmental objective aligned with the EU Taxonomy?

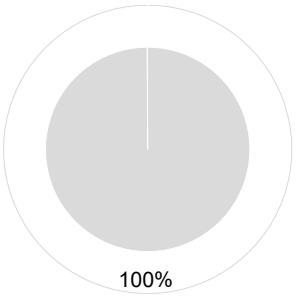
While the Fund promotes environmental and social characteristics within the meaning of Article 8 of the SFDR, it does not currently commit to investing in any "sustainable investments" within the meaning of the SFDR. Accordingly, it should be noted that the investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities within the meaning of the Taxonomy Regulation.

Does the financial product invest in fossil gas and/or nuclear energy related activities that comply with the EU Taxonomy[1]?

- [ ] Yes:
  - [ ] In fossil gas
  - [ ] In nuclear energy
- [X] No

The two graphs below show in green the minimum percentage of investments that are aligned with the EU Taxonomy. As there is no appropriate methodology to determine the Taxonomy-alignment of sovereign bonds*, the first graph shows the Taxonomy alignment in relation to all the investments of the financial product including sovereign bonds, while the second graph shows the Taxonomy alignment only in relation to the investments of the financial product other than sovereign bonds.

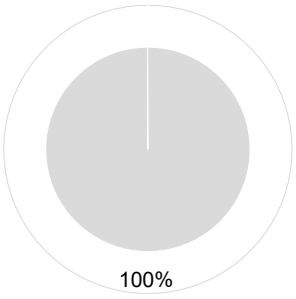
1. Taxonomy-alignment of investments **including sovereign bonds***



100%

- Taxonomy-aligned: Fossil gas
- Taxonomy-aligned: Nuclear
- Taxonomy-aligned (no fossil gas & nuclear)
- Non Taxonomy-aligned

2. Taxonomy-alignment of investments **excluding sovereign bonds***



100%

- Taxonomy-aligned: Fossil gas
- Taxonomy-aligned: Nuclear
- Taxonomy-aligned (no fossil gas & nuclear)
- Non Taxonomy-aligned

This graph represents up to 100.00% of the total Investments.

** For the purpose of these graphs, 'sovereigns bonds' consist of all sovereign exposures.*

1 Fossil gas and/or nuclear related activities will only comply with the EU Taxonomy where they contribute to limiting climate change ("climate change mitigation") and do not significantly harm any EU Taxonomy objective -see explanatory note in the left hand margin. The full criteria for fossil gas and nuclear energy economic activities that comply with the EU Taxonomy are laid down in Commission Delegated Regulation (EU) 2022/1214.

What is the minimum share of investments in transitional and enabling activities?

The Fund does not commit to making any investment in transitional and enabling activities.



are sustainable investments with an environmental objective that **do not take into account the criteria** for environmentally sustainable economic activities under the EU Taxonomy.



What is the minimum share of sustainable investments with an environmental objective that are not aligned with the EU Taxonomy?

The Fund does not commit to a minimum share of sustainable investments.



What is the minimum share of socially sustainable investments?

The Fund does not commit to a minimum share of socially sustainable investments.



What investments are included under "#2 Other", what is their purpose and are there any minimum environmental or social safeguards?

Other holdings may include cash, depositary receipts, money market funds and derivatives. Such investments may be used for investment purposes and efficient portfolio management. Derivatives may also be used for currency hedging for any currency hedged share classes. Environmental or social safeguards applied by the Index are only applied to instruments that are used to attain exposure to an Index constituent.

The Investment Manager considers ESG factors, including analysis from the relevant responsible investing methodologies as part of assessing the credit risk profile of its most significant counterparties. The Investment Manager has an internal control framework in place to consider and take appropriate action in the event that a significant counterparty fails to meet any minimum standards in respect of such ESG factors as defined by the Investment Manager.

Reference benchmarks are indexes to measure whether the financial products attain the environmental or social characteristics that they promote.

Is a specific index designated as a reference benchmark to determine whether this financial product is aligned with the environmental and/or social characteristics that it promotes?

Yes, the Index is designated as a reference benchmark.

How is the reference benchmark continuously aligned with each of the environmental or social characteristics promoted by the financial product?

The Index is aligned with each of the environmental and social characteristics of the Fund by providing exposure to issuers in accordance with the ESG investment strategy described above. At each index rebalance, the selection criteria of the Index are applied to its constituents.

How is the alignment of the investment strategy with the methodology of the index ensured on a continuous basis?

The Fund invests, in a portfolio of securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportions to their weightings in the Index.

How does the designated index differ from a relevant broad market index?

The Index differs from the relevant broad market index as a result of the application of the ESG investment strategy described above as it results in a smaller investment universe than the broad market index due to the exclusions employed. The ESG investment strategy will also impact the weightings of the Index constituents compared to the broad market index.

Where can the methodology used for the calculation of the designated index be found?

For further information in relation to the Index methodology please see:
JP Morgan

Where can I find more product specific information online?

More product-specific information can be found on the website: L&G Corporate Bond ex-Banks Higher Ratings 0-2Y UCITS ETF - LGIM Fund Centre