SUPPLEMENT 39
18 SEPTEMBER 2026

L&G CHINA CNY BOND UCITS ETF

A sub-fund of Legal & General UCITS ETF Plc, an umbrella investment company with variable capital and segregated liability between its Funds.

This Supplement contains information relating to the L&G China CNY Bond UCITS ETF (the "Fund") which is a separate Fund of Legal & General UCITS ETF Plc (the "Company"). This Supplement forms part of and should be read in the context of, and together with, the Prospectus dated 18 September 2026. If you are in any doubt about the action to be taken or the contents of this Supplement, please consult your stockbroker or other financial adviser. Potential investors should consider the risk factors set out in the Prospectus and in this Supplement before investing in this Fund. An investment in the Fund involves certain risks and may only be suitable for persons who are able to assume the risk of losing their entire investment. An investment in the Fund should not constitute a substantial proportion of an investment portfolio and may not be appropriate for all investors.

FUND DETAILS

Base Currency	USD.
Investment Approach	Index Tracking – Physical Replication.
Eligible Assets	Bond Securities; FDIs namely Total Return Swaps, corporate and sovereign Credit Default Swaps, forward currency contracts (including non-deliverable forwards) and Bond Futures; Money Market Funds.
Securities Financing Transactions	Securities Lending: Maximum 15%, expected 0-15%. Repurchase, Reverse Repurchase and TRS Transactions: Maximum 100%, Expected 0%.
SFDR	Article 6. The investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities.
Index	J.P. Morgan China Custom Liquid ESG Capped Index.
Index Rebalancing	Monthly basis.
Index Characteristics	The Index is a Total Return Index.
Additional Index Details	Further information on the Index methodology, constituents and weightings can be found here. Further detail on the JSTAR Scores methodology can be found here.
TER	Unhedged Classes: 0.30%, Hedged Classes: 0.35%.
Minimum Subscription / Redemption Amount	100,000 Shares.
Initial Offer Price	Approximately USD 10, expressed in the class currency of the relevant class.
Initial Offer Period	Unlaunched Shares in each class will be available at the Initial Offer Price from 9 am UK time on 21 September 2026 to 4:00 pm on 19 March 2027 or such earlier or later date as the Directors may determine and notify to the Central Bank.
Transaction Charges	In respect of each subscription or redemption of Shares, the Manager (or its delegate) may apply Duties and Charges or an Anti-Dilution Levy either as a fixed amount or on an actual cost basis. Any fixed charge shall not exceed 5% of the Net Asset Value of the Shares subscribed for or redeemed.

Capitalised expressions used and not defined in this Supplement shall bear the meanings as set out in the Prospectus.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to provide exposure to the government and policy bank bond market in the People's Republic of China.

INVESTMENT POLICY

In order to achieve this investment objective, the Fund will seek to track the performance of the Index, before the deduction of the TER and other Fund expenses, as further described under "*Fees and Expenses*" in the Prospectus. It will do so by investing, as far as possible and practicable, in the Index Securities, in the same proportions as their weightings in the Index.

Accordingly, the Fund may have exposure to or invest directly up to 20% of its Net Asset Value in fixed income securities issued by the same body, which limit may be raised to 35% for a single issuer in exceptional market conditions, including (but not limited to) circumstances in which such issuer occupies a dominant market position.

The Index is designed to provide an exposure to certain CNY-denominated fixed-rate bullet government bonds and financial policy bonds issued by China Development Bank, Agricultural Development Bank of China, and the Export-Import Bank of China (the "**Chinese Policy Banks**") with remaining maturity of at least 13 months at each month end rebalancing. Bullet government bonds are debt instruments that pay the principal value in full on the maturity date. Where the Fund invests in such government bonds, it may do so via the China Bond Connect ("**Bond Connect**"). The Index includes only those securities that are denominated in CNY with a minimum issue size of CNY 50 billion and listed on the China Interbank Bond Market. There is no credit rating criteria for inclusion in the Index. The exposure of the Index to Chinese Policy Banks issuers is capped at 19% at each rebalancing.

The Index is designed to provide exposure to issuers that satisfy specified environmental, social and governance ("**ESG**") criteria, as determined by the index provider. The Index applies a liquidity screening and an ESG scoring and screening methodology to tilt towards issuers ranked higher on ESG criteria, and to underweight issuers that rank lower, as described in more detail in the Annex. The Index utilises proprietary J.P. Morgan Screened Tilted and Reweighted Scores ("**JSTAR Scores**") to Chinese Policy Banks, to determine the relative weighting of eligible issuers. Index constituents are initially weighted by market value and subsequently reweighted in accordance with the ESG methodology. The resulting weightings reflect the application of the JSTAR Scores in accordance with the Index methodology.

PROFILE OF A TYPICAL INVESTOR

It is expected that investors in the Fund will be informed investors who: (i) have taken professional advice and who understand (and are able to bear) the risk of losing their investment; and (ii) can accept the level of risk associated with investing in government and policy bank bond market in the People's Republic of China.

RISK FACTORS

Investors are referred to "*Risk Factors*" and Schedule II of the Prospectus and should consider all relevant risk factors prior to investing in the Fund. Investors should consider, in particular those relating to Shares, Index Tracking-Related Risks, Investment in Fixed Income Securities Risks, Risk of Investing in the China Interbank Bond Market via Bond Connect, Risks associated with investment in China, China Interbank Bond Market Risks, Volatility and Liquidity Risks, Regulatory Risks, System Failure Risks for Bond Connect and Taxation Risk.

INDEX DISCLAIMER

Neither J.P. Morgan nor any of their respective affiliates (collectively, the "**Index Parties**") makes any representation or warranty, express or implied, to investors in the Fund or any member of the public regarding the advisability of investing in financial products generally or in the Fund particularly or the ability of the Index or any sub-indices thereto (individually and collectively, the "**Index**") to track general market performance. The Index Parties have no obligation to take the needs or interests of the Fund or investors in the Fund into consideration in determining, composing or calculating the Index. The Index Parties have no obligation or liability in

connection with the administration, marketing or trading of the Fund.

None of the Index Parties shall be liable (whether in negligence or otherwise) to any person for any error in the Index and the Index Parties are under no obligation to advise any person of any error therein. None of the Index Parties nor their respective affiliates shall have any liability for any act or failure to act by any such party in connection with the calculation, adjustment or maintenance of the Index. Although each of the Index Parties will obtain information concerning the Index from publicly available sources it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by any of the Index Parties or their respective affiliates as to the accuracy, completeness and timeliness of information concerning the Index, or as to the continuance of calculation or publication of the Index.

The Fund is not sponsored, promoted, sold or supported in any other manner by J.P. Morgan nor does J.P. Morgan offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index price at any time or in any other respect. The Index is calculated and published by J.P. Morgan. J.P. Morgan uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Company, J.P. Morgan has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the Fund. Neither publication of the Index by J.P. Morgan nor the licensing of the Index or Index trade mark for the purpose of use in connection with the Fund constitutes a recommendation by J.P. Morgan to invest capital in the Fund nor does it in any way represent an assurance or opinion of J.P. Morgan with regard to any investment in this financial instrument.