SUPPLEMENT 5
18 SEPTEMBER 2026

L&G FTSE 100® LEVERAGED (DAILY 2X) UCITS ETF

A sub-fund of Legal & General UCITS ETF Plc, an umbrella investment company with variable capital and segregated liability between its Funds.

This Supplement contains information relating to the L&G FTSE 100® Leveraged (Daily 2x) UCITS ETF (the "Fund") which is a separate Fund of Legal & General UCITS ETF Plc (the "Company"). This Supplement forms part of and should be read in the context of, and together with, the Prospectus dated 18 September 2026. If you are in any doubt about the action to be taken or the contents of this Supplement, please consult your stockbroker or other financial adviser. Investors should note that this Fund will pursue its investment policy principally through investment in FDIs. Potential investors should consider the risk factors set out in the Prospectus and in this Supplement before investing in this Fund. An investment in the Fund involves certain risks and may only be suitable for persons who are able to assume the risk of losing their entire investment.

FUND DETAILS

Base Currency	GBP.
Investment Approach	Index Tracking – Synthetic Replication (Unfunded OTC Swap Model).
Eligible Assets	Total Return Swaps; Equity Securities; Bond Securities (namely government bonds or supranational bonds); forward currency contracts (including non-deliverable forwards), cash; Money Market Funds.
Securities Financing Transactions	Repurchase, Reverse Repurchase: Maximum 100%, Expected 0-100%. TRS Transactions: Maximum 200%, Expected 100-200%.
SFDR	Article 6. The investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities.
Index	FTSE 100® Daily Leveraged Index.
Index Rebalancing	Daily.
Index Characteristics	Daily Leveraged Index.
Additional Index Details	Further information on the Index methodology, constituents and weightings can be found here.
TER	Unhedged Classes: 0.50%, Hedged Classes: 0.55%.
Minimum Subscription / Redemption Amount	GBP 1,000,000 expressed in the class currency of the relevant class.
Initial Offer Price	Approximately GBP 10, expressed in the class currency of the relevant class.
Initial Offer Period	Unlaunched Shares in each class will be available at the Initial Offer Price from 9 am UK time on 21 September 2026 to 4:00 pm on 19 March 2027 or such earlier or later date as the Directors may determine and notify to the Central Bank.
Transaction Charges	In respect of each subscription or redemption of Shares, the Manager (or its delegate) may apply Duties and Charges or an Anti-Dilution Levy either as a fixed amount or on an actual cost basis. Any fixed charge shall not exceed 5% of the Net Asset Value of the Shares subscribed for or redeemed.

Capitalised expressions used and not defined in this Supplement shall bear the meanings as set out in the Prospectus.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to track the performance of the Index.

INVESTMENT POLICY

In order to achieve this investment objective, the Fund will seek to track the performance of the Index, before the deduction of the TER and other Fund expenses, as further described under "*Fees and Expenses*" in the Prospectus. It will do so by seeking to be fully exposed to the performance of the Index using "unfunded" total return OTC swaps with one or more counterparties (each, a "**Long Index Swap**"), as described under "*Unfunded OTC Swap Model*" and in Schedule II of the Prospectus.

Accordingly, the Fund may have an indirect exposure to shares issued by the same body of up to 20% of its Net Asset Value, which limit may be raised to 35% for a single issuer in exceptional market conditions, including (but not limited to) circumstances in which such issuer occupies a dominant market position.

The Index is a daily Leveraged Index which aims to deliver a return on each day which corresponds to twice (i.e. x2) the daily percentage change in the level of the FTSE 100® Net Dividend Total Return Index (the "**Underlying Index**") less an implied amount reflecting the cost of borrowing additional capital to invest in the index portfolio to create the leveraged position which is comprised of an overnight interest rate (Sterling OverNight Index Average ("**SONIA**")) and a liquidity spread cost reflecting the cost of sourcing long term liquidity to finance the leveraged position.

The Index reflects corporate actions and dividends as captured by the Underlying Index. Dividends are incorporated using the amounts declared by the relevant issuers and applied on the applicable ex-dividend dates.

The Underlying Index is a free float-adjusted market-capitalisation weighted index representing the performance of the 100 largest companies listed on the London Stock Exchange that satisfy applicable size and liquidity requirements.

RISK MANAGEMENT

The Investment Manager uses relative value-at-risk to assess the global exposure of the Fund on a daily basis.

The Fund may utilise the *"Reverse Repurchase Agreement"* model and the *"Short Basket Swap"* model, each as described in the "*Unfunded OTC Swap Model*" section in the Prospectus, or a combination of the two models.

The actual level of leverage at any given time will vary according to the degree to which the Fund is invested in each of the respective models at such time, as well as the incremental leverage arising within the Index. Accordingly, the Fund is expected to be leveraged between 200% and a maximum of 310% of its Net Asset Value at any given time.

PROFILE OF A TYPICAL INVESTOR

It is expected that investors in the Fund will be sophisticated investors (and/or informed investors who have taken professional advice) who: (i) understand leverage and the risks associated with an investment in a leveraged long fund, including the impact on returns of the daily rebalancing of a Leveraged Index and increased susceptibility to market movements; (ii) are able to bear the risk of losing their entire investment; (iii) view the investment as short term (i.e. day-to-day, in respect of each daily rebalancing period); and (iv) can accept the levels of volatility associated with the relevant equity markets (or sectors thereof) to which the Fund has exposure in addition to the double volatility imposed by the compounded daily return.

RISK FACTORS

Investors are referred to "*Risk Factors*" and Schedule II of the Prospectus and should consider all relevant risk factors prior to investing in the Fund. Investors should consider, in particular those relating to Shares, Index Tracking-Related Risks, Investing in FDIs and Leveraged Return Strategies Risk.

INDEX DISCLAIMER

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None of the Licensor Parties have provided or will provide any financial or investment advice or recommendation in relation to the Index to the Company or to its investors. The Index is calculated by FTSE or its agent. None of the Licensor Parties shall be (a) liable (whether in negligence or otherwise) to any person for any error in the Index or (b) under any obligation to advise any person of any error therein.

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