SUPPLEMENT 54
18 SEPTEMBER 2026

L&G INDIA INR GOVERNMENT BOND UCITS ETF

A sub-fund of Legal & General UCITS ETF Plc, an umbrella investment company with variable capital and segregated liability between its Funds.

This Supplement contains information relating to the L&G India INR Government Bond UCITS ETF (the "Fund") which is a separate Fund of Legal & General UCITS ETF Plc (the "Company"). This Supplement forms part of and should be read in the context of, and together with, the Prospectus dated 18 September 2026. If you are in any doubt about the action to be taken or the contents of this Supplement, please consult your stockbroker or other financial adviser. Potential investors should consider the risk factors set out in the Prospectus and in this Supplement before investing in this Fund. An investment in the Fund involves certain risks and may only be suitable for persons who are able to assume the risk of losing their entire investment. An investment in the Fund should not constitute a substantial proportion of an investment portfolio and may not be appropriate for all investors.

FUND DETAILS

Base Currency	USD.
Investment Approach	Index Tracking – Physical Replication.
Eligible Assets	Bond Securities; FDIs namely Total Return Swaps, Bond Futures, corporate and sovereign Credit Default Swaps, forward currency contracts (including non-deliverable forwards), Money Market Funds.
Securities Financing Transactions	Securities Lending: Maximum 15%, Expected 0-15%. Repurchase, Reverse Repurchase and TRS Transactions: Maximum 100%, Expected 0%.
SFDR	Article 6. The investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities.
Index	J.P. Morgan India Government Fully Accessible Route (FAR) Bonds Index.
Index Rebalancing	Monthly basis.
Index Characteristics	The Index is a Total Return Index.
Additional Index Details	Further information on the Index methodology, constituents and weightings can be found here.
TER	Unhedged Classes: 0.39%, Hedged Classes: 0.44%.
Minimum Subscription / Redemption Amount	100,000 Shares.
Initial Offer Price	Approximately USD 10, expressed in the class currency of the relevant class.
Initial Offer Period	Unlaunched Shares in each class will be available at the Initial Offer Price from 9 am UK time on 21 September 2026 to 4:00 pm on 19 March 2027 or such earlier or later date as the Directors may determine and notify to the Central Bank.
Transaction Charges	In respect of each subscription or redemption of Shares, the Manager (or its delegate) may apply Duties and Charges or an Anti-Dilution Levy either as a fixed amount or on an actual cost basis. Any fixed charge shall not exceed 5% of the Net Asset Value of the Shares subscribed for or redeemed.

Capitalised expressions used and not defined in this Supplement shall bear the meanings set out in the Prospectus.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to provide exposure to the government bond market in India.

INVESTMENT POLICY

In order to achieve this investment objective, the Fund will seek to track the performance of the Index, before the deduction of the TER and other Fund expenses, as further described under "*Fees and Expenses*" in the Prospectus. It will do so by investing, as far as possible and practicable, in the Index Securities, in the same proportions as their weightings in the Index.

The Index is designed to provide exposure to INR-denominated government bonds that have been issued by the Indian central government and made eligible for investment to non-residents under the Fully Accessible Route (the "**FAR**"). The Index includes only FAR-eligible fixed rate and zero-coupon bonds that are denominated in INR with a minimum issue size of US$1 billion equivalent. Eligible securities shall have at least 2.5 years remaining to maturity on entry and at least 6 months remaining to maturity at each month end rebalance. The Index offers exposure to bonds which are rated as investment grade using the lowest rating from S&P, Moody's and Fitch. Each Index Security is weighted according to market capitalisation.

PROFILE OF A TYPICAL INVESTOR

It is expected that investors in the Fund will be informed investors who: (i) have taken professional advice and who understand (and are able to bear) the risk of losing their investment; and (ii) can accept the levels of risks associated with investing in the fixed income market and in emerging markets.

RISK FACTORS

Investors are referred to "*Risk Factors*" and Schedule II of the Prospectus and should consider all relevant risk factors prior to investing in the Fund. Investors should consider, in particular those relating to Shares, Index Tracking-Related Risks, Investing in Fixed Income Securities, Emerging Markets Risks and Risk associated with investment in India.

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ensure that the Index is calculated correctly. Irrespective of its obligations towards the Company, J.P. Morgan has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the Fund. Neither publication of the Index by J.P. Morgan nor the licensing of the Index or Index trade mark for the purpose of use in connection with the Fund constitutes a recommendation by J.P. Morgan to invest capital in the Fund nor does it in any way represent an assurance or opinion of J.P. Morgan with regard to any investment in this financial instrument.