SUPPLEMENT 2
18 SEPTEMBER 2026

L&G RUSSELL 2000 US SMALL CAP QUALITY UCITS ETF

A sub-fund of Legal & General UCITS ETF Plc, an umbrella investment company with variable capital and segregated liability between its Funds.

This Supplement contains information relating to the L&G Russell 2000 US Small Cap Quality UCITS ETF (the "Fund") which is a separate Fund of Legal & General UCITS ETF Plc (the "Company"). This Supplement forms part of and should be read in the context of, and together with, the Prospectus dated 18 September 2026. If you are in any doubt about the action to be taken or the contents of this Supplement, please consult your stockbroker or other financial adviser. Potential investors should consider the risk factors set out in the Prospectus and in this Supplement before investing in this Fund. An investment in the Fund involves certain risks and may only be suitable for persons who are able to assume the risk of losing their entire investment.

FUND DETAILS

Base Currency	USD.
Investment Approach	Index Tracking – Physical Optimised.
Eligible Assets	Equity Securities; Depositary Receipts; FDIs namely, Total Return Swaps, forward currency contracts (including non-deliverable forwards) and Equity Futures; Money Market Funds.
Securities Financing Transactions	Securities Lending: Maximum 45%, Expected 0-20%. Repurchase, Reverse Repurchase and TRS Transactions: Maximum 100%, Expected 0%.
SFDR	Article 6 The investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities.
Index	Russell 2000 0.4 Quality Target Exposure Factor Net Tax Index.
Index Rebalancing	Annually, in June.
Index Characteristics	The Index is a Net Total Return Index.
Additional Index Details	Further information on the Index methodology, constituents and weightings can be found here.
TER	Unhedged Classes: 0.30%, Hedged Classes: 0.35%.
Minimum Subscription / Redemption Amount	15,000 Shares.
Initial Offer Price	Approximately USD 10, expressed in the class currency of the relevant class.
Initial Offer Period	Unlaunched Shares in each class will be available at the Initial Offer Price from 9 am UK time on 21 September 2026 to 4:00 pm on 19 March 2027 or such earlier or later date as the Directors may determine and notify to the Central Bank.
Transaction Charges	In respect of each subscription or redemption of Shares, the Manager (or its delegate) may apply Duties and Charges or an Anti-Dilution Levy either as a fixed amount or on an actual cost basis. Any fixed charge shall not exceed 5% of the Net Asset Value of the Shares subscribed for or redeemed.

Capitalised expressions used and not defined in this Supplement shall bear the meanings as set out in the Prospectus.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to provide exposure to U.S. small cap companies that are weighted according to their size and quality characteristics.

INVESTMENT POLICY

In order to achieve this investment objective, the Fund will seek to track the performance of the Index, before the deduction of the TER and other Fund expenses, as further described under "*Fees and Expenses*" in the Prospectus. It will do so by using an optimisation / representative sampling approach and invests in a representative selection of equity securities which, taken together, are expected to have risk and performance characteristics similar to those of the Index.

The Index measures the performance of a basket of stocks within the small-capitalisation segment of the U.S. equity market. The Index derives its universe from the Russell 2000 Index which includes approximately 2,000 of the smallest securities based on a combination of their market capitalisation and current index membership.

The Index then applies a quality tilt by adjusting the market cap weight of those Index Securities with better quality characteristics upwards and adjusting the market cap weights of those with poorer quality characteristics downwards, such that the target active quality factor exposure of 0.4 is achieved. Securities with a weight of less than 2 basis points are removed from the Index. The "Quality Factor" is defined as a composite measure of a company's profitability and leverage and is determined by FTSE International Limited using a rules-based approach, as further described in the index methodology document.

PROFILE OF A TYPICAL INVESTOR

It is expected that investors in the Fund will be informed investors who: (i) have taken professional advice and who understand (and are able to bear) the risk of losing their investment; and (ii) can accept the levels of risks associated with investing in U.S. small cap equity markets.

RISK FACTORS

Investors are referred to "*Risk Factors*" and Schedule II of the Prospectus and should consider all relevant risk factors prior to investing in the Fund. Investors should consider, in particular those relating to Shares, Index Tracking-Related Risks, Equity Risk and Micro, Small and Mid-Capitalisation Companies Risk.

INDEX DISCLAIMER

The Russell 2000 0.4 Quality Target Exposure Factor Net Tax Index (the "Index") is a trademark of Frank Russell Company ("Russell") and has been licensed for use by the Fund. The Fund is not in any way sponsored, endorsed, sold or promoted by Russell or the London Stock Exchange Group companies ("LSEG") (together the "Licensor Parties") and none of the Licensor Parties make any claim, prediction, warranty or representation whatsoever, expressly or impliedly, either as to (i) the results to be obtained from the use of the Index (upon which the Fund is based), (ii) the figure at which the Index is said to stand at any particular time on any particular day or otherwise, or (iii) the suitability of the Index for the purpose to which it is being put in connection with the Fund. None of the Licensor Parties have provided or will provide any financial or investment advice or recommendation in relation to the Index to the Company or to its investors. The Index is calculated by Russell or its agent. None of the Licensor Parties shall be (a) liable (whether in negligence or otherwise) to any person for any error in the Index or (b) under any obligation to advise any person of any error therein.