

As of 30 June 2025

# Invesco EUR AAA CLO UCITS ETF Dist

## CLOD

### Fund objective

The Invesco EUR AAA CLO UCITS ETF Dist is an actively managed fund that aims to provide consistent income and capital preservation over the long term. The fund distributes income on a quarterly basis.

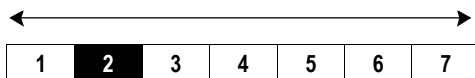
**An investment in this fund is an acquisition of units in an actively managed fund rather than in the underlying assets owned by the fund.**

### ETF information

|                               |                                |
|-------------------------------|--------------------------------|
| Fund launch date              | 10 February 2025               |
| Share class launch date       | 10 February 2025               |
| Ongoing charge <sup>1</sup>   | 0.35% p.a.                     |
| Fund base currency            | EUR                            |
| Share class currency          | EUR                            |
| Currency hedged               | No                             |
| Index                         | N/A                            |
| Index currency                | N/A                            |
| Index Bloomberg ticker        | N/A                            |
| Replication method            | Active                         |
| UCITS compliant               | Yes                            |
| Umbrella fund                 | Invesco Markets II plc         |
| Investment manager            | Invesco Capital Management LLC |
| Domicile                      | Ireland                        |
| Dividend treatment            | Distributing                   |
| Dividend schedule             | Quarterly                      |
| ISIN code                     | IE000U7LIXH5                   |
| WKN                           | A40V0W                         |
| VALOR                         | 139899307                      |
| SEDOL                         | BQXM4S0                        |
| Bloomberg ticker              | CLOD GY                        |
| Fund size                     | EUR 69.90m                     |
| NAV per share                 | EUR 19.99                      |
| Shares in issue               | 3,088,421                      |
| Distribution yield            | -                              |
| Weighted Average Market Value | 99.90                          |
| Spread to Base Rate           | 129.00                         |
| Yield to maturity             | 3.37                           |
| WAL to Maturity               | 3.50                           |
| SFDR classification           | Article 6                      |

### Risk indicator

Lower risk Higher risk



The Risk Indicator is subject to change and is correct based on the data available at the time of publication.

<sup>1</sup> Ongoing charge includes management fee, custody and administration costs but excludes transaction costs. Costs may increase or decrease as result of currency and exchange rate fluctuations. Consult the legal documents for further information on costs.

### Investment risks

For complete information on risks, refer to the legal documents. The value of investments, and any income from them, will fluctuate. This may partly be the result of changes in exchange rates. Investors may not get back the full amount invested. The creditworthiness of the debt the Fund is exposed to may weaken and result in fluctuations in the value of the Fund. There is no guarantee the issuers of debt will repay the interest and capital on the redemption date. The risk is higher when the Fund is exposed to high yield debt securities. Changes in interest rates will result in fluctuations in the value of the fund. It may be difficult for the Fund to buy or sell certain instruments in stressed market conditions. Consequently, the price obtained when selling such instruments may be lower than under normal market conditions. Highly rated tranches of CLO Debt Securities may be downgraded, and in stressed market environments even highly rated tranches of CLO Debt Securities may experience losses due to defaults in the underlying loan collateral, the disappearance of the subordinated/equity tranches, market anticipation of defaults, as well as negative market sentiment with respect to CLO securities as an asset class.

### About the ETF

The fund will seek to achieve its investment objective by investing primarily in AAA-rated tranches of Euro-denominated floating rate debt securities issued by collateralised loan obligations ("CLOs"). A CLO is a special purpose vehicle securitised by a pool of assets, including senior secured leveraged loans and bonds. Distributions from the pool are paid out to the CLO's obligations based on a "cashflow waterfall", with the first flow to the highest debt tranche of the CLO and continued to the lowest debt tranche followed by the equity.

The performance of the fund may be compared to the J.P. Morgan European Collateralized Loan Obligation AAA-only Index for comparison purposes only. The fund does not track the index nor is it constrained by a benchmark.

**Invesco EUR AAA CLO UCITS ETF Dist was launched on 10 February 2025. Performance information will be available after 10 February 2026.**

Please see [etf.invesco.com](http://etf.invesco.com) for ETP holdings information. Holdings are subject to change.

| Top exposures (%)                              |        | (Total holdings: 49) |        |
|--|--------|----------------------|--------|
| Name   | Coupon | Maturity             | Weight |
| Bosphorus CLO IX DAC FRN 15/04/38              | 3.85   | 15 Apr 2038          | 4.35   |
| Northwoods Capital 24 Euro DAC FRN 15/10/35    | 3.24   | 15 Oct 2035          | 3.58   |
| Bilbao CLO II DAC FRN 20/08/35                 | 3.07   | 20 Aug 2035          | 3.29   |
| Arini European Clo IV DAC FRN 15/01/38         | 4.07   | 15 Jan 2038          | 2.93   |
| Albacore Euro Clo V DAC FRN 15/04/38           | 3.58   | 15 Apr 2038          | 2.88   |
| Dryden 91 Euro CLO 2021 DAC FRN 18/01/38       | 3.56   | 18 Jan 2038          | 2.88   |
| Sound Point Euro CLO VIII Funding FRN 25/04/35 | 3.08   | 25 Apr 2035          | 2.87   |
| Dryden 39 Euro CLO 2015 DAC FRN 15/04/35       | 3.23   | 15 Apr 2035          | 2.87   |
| CVC Cordatus Loan Fund XVIII DAC FRN 29/07/34  | 3.13   | 29 Jul 2034          | 2.87   |
| Northwoods Capital 21 Euro DAC FRN 22/07/34    | 3.11   | 22 Jul 2034          | 2.86   |

Source: Invesco, as at 30 Jun 2025

### Important information

This marketing communication is exclusively for use by professional investors in Ireland, Switzerland, Belgium, Denmark, Finland, Luxembourg, the Netherlands, Norway, Poland, Portugal, Spain, Sweden, Croatia, Czech Republic, Hungary, Slovakia and Qualified Clients/Sophisticated Investors in Israel; in Singapore for Institutional Investors/Accredited Investors only and for financial intermediaries in the United States. It is not intended for and should not be distributed to the public.

By accepting this material, you consent to communicate with us in English, unless you inform us otherwise.

For information on our funds and the relevant risks, refer to the Key Information Documents/Key Investor Information Documents (local languages) and Prospectus (English, French, German), and the financial reports, available from [www.invesco.eu](http://www.invesco.eu). A summary of investor rights is available in English from [www.invescomanagementcompany.ie](http://www.invescomanagementcompany.ie). The management company may terminate marketing arrangements.

This is marketing material and not financial advice. It is not intended as a recommendation to buy or sell any particular asset class, security or strategy. Regulatory requirements that require impartiality of investment/investment strategy recommendations are therefore not applicable nor are any prohibitions to trade before publication.

UCITS ETF's units / shares purchased on the secondary market cannot usually be sold directly back to UCITS ETF. Investors must buy and sell units / shares on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units / shares and may receive less than the current net asset value when selling them.

Information has been obtained from sources believed to be reliable, but J.P. Morgan does not warrant its completeness or accuracy. The Index is used with permission. The Index may not be copied, used, or distributed without J.P. Morgan's prior written approval. Copyright 2025, JPMorgan Chase & Co. All rights reserved.

For the full objectives and investment policy please consult the current prospectus.

The ESG information is for illustrative purposes only. Providing this information is not indicative of how or whether ESG factors will be integrated into a fund. Unless otherwise stated in the legal offering documents ESG integration does not change a Fund's investment objective or constrain the Fund's investable universe.

No action has been taken or will be taken in Israel that would permit a public offering of the Fund or distribution of this document to the public. This Fund has not been approved by the Israel Securities Authority (the ISA). The Fund shall only be sold in Israel to an investor of the type listed in the First Schedule to the Israeli Securities Law, 1968, who in each case have provided written confirmation that they qualify as Sophisticated Investors, and that they are aware of the consequences of such designation and agree thereto and further that the Fund is being purchased for its own account and not for the purpose of re-sale or distribution other than, in the case of an offeree which is an Sophisticated Investor, where such offeree is purchasing product for another party which is an Sophisticated Investor. This document may not be reproduced or used for any other purpose, nor be furnished to any other person other than those to whom copies have been sent. Nothing in this document should be considered investment advice or investment marketing as defined in the Regulation of Investment Advice, Investment Marketing and Portfolio Management Law, 1995 ("the Investment Advice Law"). Neither Invesco Ltd. nor its subsidiaries are licensed under the Investment Advice Law, nor does it carry the insurance as required of a licensee thereunder. This document does not constitute an offer to sell or solicitation of an offer to buy any securities or fund units other than the fund offered hereby, nor does it constitute an offer to sell to or solicitation of an offer to buy from any person in any state or other jurisdiction in which such offer or solicitation would be unlawful, or in which the person making such offer or solicitation is not qualified to do so, or to a person to whom it is unlawful to make such offer or solicitation.

This product is offered in Belgium under the Public Offer Exemption. This material is intended only for professional investors and may not be used for any other purpose nor passed on to any other investor in Belgium.

The offer of the Fund in Switzerland is directed at qualified investors pursuant to Article 10 CISA. The representative and paying agent in Switzerland is BNP PARIBAS, Paris, Zurich Branch, Selnaustrasse 16 8002 Zürich. The Prospectus, Key Information Document, financial reports and articles of incorporation may be obtained free of charge from the Representative. The ETFs are domiciled in Ireland.

This advertisement has not been reviewed by the Monetary Authority of Singapore. This document is provided to Institutional/Accredited Investors only in Singapore. Not for further distribution. The strategy or strategies mentioned in this document (if any) may be adopted by a fund or different funds. The fund(s) as mentioned in this document (where applicable) (the "Fund") is a restricted foreign scheme in Singapore. The Fund is not authorized or recognised by the Monetary Authority of Singapore (the "MAS") and the Interests of the Fund are not allowed to be offered to the retail public in Singapore. Each of the information memorandum of the Fund and any other document issued as part of the same is not a prospectus as defined in the Securities and Futures Act (the "SFA"). Accordingly, statutory liability under the SFA in relation to the content of prospectuses does not apply. You should consider carefully whether the investment is suitable for you. This document may not be circulated or distributed, nor may the Interests of the Fund be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor under Section 304 of the SFA, (ii) to a relevant person pursuant to Section 305(1) of the SFA, (iii) to any person who meets the requirements of an offer made pursuant to Section 305(2) of the SFA, or (iv) pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA. As the Fund(s) is/are not denominated in Singapore dollars, eligible investors must be aware of their exposure to foreign currency exchange risk. This document is issued in Singapore by Invesco Asset Management Singapore Ltd, 9 Raffles Place, #18-01 Republic Plaza, Singapore 048619.

This document is intended for distribution to US financial intermediaries for informational purposes and in relation to their activities with offshore clients only. The Funds are not registered under any US securities law, and may not be offered or sold directly or indirectly in the US, its territories or possessions, nor to any US persons, citizens or residents. The Funds are not offered for sale in any jurisdiction in which the Funds are not authorized to be publicly sold. The Funds must not be marketed on US soil. Invesco Investment Management Limited (IIML) is the manager of Invesco ETFs. IIML will provide promotional services and support to Invesco Distributors, Inc. ("Broker Dealer") acting on an execution only basis. By receiving the present communication from IIML, the Broker Dealer agrees and confirms that they: (i) will only promote the ETFs to US offshore investors; (ii) are aware the ETFs

are not registered for distribution or promotion to US onshore investors; (iii) will comply with the ETFs' target markets as defined by IIML, and published on [etf.invesco.com](http://etf.invesco.com); (iv) will comply with all local distribution rules, including, but not limited to, private placement US Securities Act for US offshore activities; (v) will provide the necessary information to allow IIML to carry out due diligence on the Broker Dealer; (vi) will complete and maintain sufficient due diligence on their investors to establish and confirm that the investors are not US onshore investors; and (vii) will immediately cease promotion of the ETFs to any investors who they become aware are not US offshore investors and will inform Invesco if this occurs. Issued in the US by Invesco Distributors, Inc., 11 Greenway Plaza, Suite 1000, Houston, Texas 77046, USA. Invesco Distributors, Inc. is the appointed US sub-distributor of Invesco Investment Management Limited, Ground Floor, 2 Cumberland Place, Fenian Street, Dublin 2, Ireland, authorized and regulated by the Central Bank of Ireland. All entities are indirect, wholly owned subsidiaries of Invesco Ltd.

This material has been communicated by Invesco Investment Management Limited, Ground Floor, 2 Cumberland Place, Fenian Street, Dublin 2, Ireland, regulated by the Central Bank of Ireland, by Invesco Asset Management Limited, Perpetual Park, Perpetual Park Drive, Henley-on-Thames, Oxfordshire, RG9 1HH, United Kingdom, by Invesco Asset Management (Schweiz) AG, Talacker 34, 8001 Zurich, Switzerland.

---

#### **Glossary**

**Benchmark:** An index against which the ETF is measured, in terms of relative performance, risk and other useful comparisons.

**Derivative:** Derivatives are financial instruments whose prices are driven by the price shifts or price expectations of another financial instrument, which is called the "underlying". Many derivatives are designed to react disproportionately to shifts in the price of the underlying. Derivatives can be used for both hedging and speculative purposes. The most common derivatives are certificates, options, futures and swaps.

**Hedged:** The intended result of reducing the portfolio's exposure to a specific risk, such as the risk of fluctuations between currency exchange rates ("currency hedging").

**Physical Replication:** Physical funds invest directly in constituents of the benchmark index.

**UCITS:** Undertakings for Collective Investment in Transferable Securities. European regulatory framework for an investment vehicle that can be marketed across the European Union.