MSTY | XS3087774306

Yieldmax MSTR Option Income Strategy ETC Securities

Product Objectives

YieldMax® MSTR Option Income ETC (MSTY) seeks to generate income by selling/writing call options on MSTR. MSTY employs a strategy designed to deliver attractive yields while offering investors exposure to MSTR with a defined level of upside participation.

Key Risks

Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision. Any decision to invest should be based on the information contained in the relevant prospectus. ETC securities are structured as debt securities and not as shares (equity). The underlying asset strategy will cap its potential gains if MSTR shares increase in value. The underlying asset's strategy is subject to all potential losses if MSTR shares decrease in value, which may not be offset by income received by the underlying asset. For a complete overview of all the risks, please refer to the "Risk Factors" in the Prospectus.

Key Information

Inception Date	10.06.2025
Distribution Rate*	43.44%
Asset Class	Equities
Base Currency	USD
TER**	59 bps
Replication Style	Physical
Domicile	Jersey
Net Assets of Product	$16,800,803
Income Treatment	Distributing
Distribution Frequency	4-Weekly

Key Service Providers

Issuer	HANetf Multi-Asset ETC Issuer Plc
Trustee	The Law Debenture Trust Corporation plc
Custodian	Bank of New York Mellon, London Branch

Fund Structure

UCITS Eligible	Yes
ISA Eligible	Yes
SIPP Eligible	Yes
UK Fund Reporting Status	Yes

Trading Information

Exchange	Ticker	RIC	SEDOL	CCY	Listing Date
LSE	MSTY LN	MSTY.L	BTPGT75	$	12.06.2025
LSE	MSTP LN	MSTP.L	BTPGT97	£	12.06.2025
Xetra	M5TY GY	M5TY.DE	BVLFC26	€	20.06.2025
Euronext Paris	MSTY FP	MSTY.FP	BN6MT92	€	16.06.2025

** Source: HANetf. The Distribution Rate is the annual rate an investor would receive if the most recently declared distribution remained the same going forward. The Distribution Rate is calculated by multiplying the Distribution per Security by twelve (12), and dividing the resulting amount by the most recent estimated closing price of the Underlying Asset. The Distribution Rate represents a single distribution and does not represent total return. **TER on cash holdings is zero*

Asset Entitlement Per Security (AEPS)

Each ETC is backed by 1.489217260 shares of the underlying and USD 0.119635579

Data as of 31.08.2026

Partner

YieldMax® ETFs is a leader in options-based income ETFs in the United States, with a suite of over 40 ETFs that have accrued over USD 9 billion in assets under management. YieldMaxTM ETFs cover a broad range of underlying assets and option-based income strategies. The YieldMax® ETFs trading and portfolio management team, in parternship with Tidal Investments, has 18 professionals possessing decades of option trading expertise.

About HANetf

HANetf is an independent exchange traded product (ETP) provider, working with asset management companies to bring differentiated, modern, and innovative exposures to European investors. Via our white-label platform, we provide a complete operational, regulatory, distribution and marketing solution for asset managers around the globe to launch and manage UCITS ETFs and ETCs.

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An investment in an exchange traded product is dependent on the performance of the underlying asset class, less costs, but it is not expected to track that performance exactly. The Products involve numerous risks including among others, general market risks relating to underlying adverse price movements in an Index (for ETFs) or underlying asset class and currency, liquidity, operational, legal and regulatory risks. In addition, in relation to Cryptocurrency ETCs, these are highly volatile digital assets and performance is unpredictable.

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The Issuers of the Products

1. HANetf ICAV, HANetf II ICAV and Bluesphere ICAV are open-ended Irish collective asset management vehicles and are the issuers of the ETFs under the terms in the relevant Prospectuses and relevant Supplements for each ETF approved by the Central Bank of Ireland ("CBI") (each an "ETF Prospectus" and together the "ETF Prospectuses"). Investors should read the current version of the relevant ETF Prospectus before investing and should refer to the section of the relevant ETF Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETFs. Any decision to invest should be based on the information contained in the ETF Prospectuses.

2. HANetf ETC Securities plc, a public limited company incorporated in Ireland, issuing under the terms in the relevant Base Prospectus approved by the Central Bank of Ireland, the United Kingdom Financial Conduct Authority ("FCA") and the final terms of the relevant series ("ETC Securities Documentation") is the issuer of the precious metals and carbon EUA ETCs. Investors should read the latest version of the ETC Securities Documentation before investing and should refer to the section of the Base Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the ETC Securities Documentation.

3. Bitwise Europe GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin") and the final terms ("Cryptocurrency Prospectus") is the issuer of the ETCM ETCs. Investors should read the latest version of the Cryptocurrency Prospectus before investing and should refer to the section of the Cryptocurrency Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs contained in the Cryptocurrency Prospectus. Any decision to invest should be based on the information contained in the Cryptocurrency Prospectus.

4.HANetf Multi-Asset ETC Issuer plc, a public company incorporated in Jersey, issuing under the terms in the Base Prospectuses approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the "SFSA"), the United Kingdom Financial Conduct Authority ("FCA") and the final terms of the relevant series ("Multi-Asset ETC Securities Documentation") is the issuer of ETCs linked to and secured by various underlying assets. Investors should read the latest version of the ETC Securities Documentation before investing and should refer to the section of the relevant Base Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the ETC Securities Documentation.

The relevant ETF Prospectuses, ETC Securities Documentation, Multi-Asset ETC Securities Documentation and Cryptocurrency Prospectus can all be downloaded from www.hanetf.com. The decision and amount to invest in any Product should take into consideration your specific circumstances after seeking independent investment, tax and legal advice. We do not control and are not responsible for the content of third-party websites. We believe the information in this document is based on reliable sources, but its accuracy cannot be guaranteed. The views expressed are the views of HANetf at time of publication and may change. Neither Privium nor HANetf is liable for any losses relating to the accuracy, completeness or use of information in this communication, including any consequential loss.

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